



Tuesday, 16 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,510	0.8%	-2.6%	-31.3%
FTSE /ASE 20	715	0.3%	-5.5%	-36.5%
FTSE /ASE Mid 40	1,591	0.0%	-8.8%	-39.1%
US				
Dow Jones	11,193	-0.8%	1.2%	7.3%
Nasdaq	2,514	-0.2%	1.8%	10.8%
S&P 500	1,198	-1.3%	1.8%	7.4%
Europe				
Eurostoxx 50E	2,848	0.9%	0.2%	-4.0%
FTSE-100	5,820	0.4%	2.1%	7.5%
DAX-30	6,790	0.8%	4.6%	14.0%
CAC-40	3,864	-0.1%	1.0%	-1.8%
Asia				
NIKKEI-225	9,797	-0.3%	3.1%	-7.1%
HANG SENG	24,013	-0.1%	1.1%	9.8%

Market Statistics

Market Cap (in bil. €)	57.04
Market Turnover (in mil. €)	68.9
Advances	57
Declines	85
Unchanged	53
Total Movers	195

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	705.16	-1.37%	35,109	7,159
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
NBG			152,062	4.99
Bank of Piraeus			100,000	9.16
Bank of Cyprus	15,000	1.57		

Calendar of Events

BoC Listing from capital increase

Interim dividend (119.5m shares)	24-Nov
-------------------------------------	--------

Ex dividend rights

Jumbo	23-Dec	€ 0.19
-------	--------	--------

9M2010 Results

Mytilineos	17-Nov
Jumbo Q1 2010/11	17-Nov after market
OPAP	22-Nov
Alpha Bank	23-Nov 17:20
Titan	23-Nov
Fourlis	23-Nov
Hellenic Petrol	24-Nov after market
Motor Oil	24-Nov after market
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Tema	29-Nov
Sarantis	29-Nov
ETE	30-Nov before market
AGM	
Jumbo	08-Dec
EGM	
Marfin Bank	18-Nov
ETE	26-Nov

Market Comment

Athens stocks ended higher at the Athens Stock Exchange on Monday in choppy trading. The GI rose by 0.8% to end at 1,510 points, with turnover at €68.9m. Most up stocks: Coca Cola 3E 20.26euros (+5.52%), Ellaktor 3.58euros (+4.68%), OPAP 12.80euros (+3.90%), FF 17.14euros(+2.33%). Most down stocks: Emporiki Bank 1.56euros (-6.59%), Geniki Bank 1.81% (-4.23%), BoP 3.15euros (-2.48%). 10YR bond spread against German bunds -- 8.86%. Market interest seems low. European finance ministers meet in Brussels.

Macro

Greek 2009 budget deficit revised up to 15.4% of GDP vs 13.6%, the largest in EU. Greece 2010 deficit est at 9.4%.

The country's government debt for the same year reached 126.8% of GDP, versus a previous estimate of 115.1%. Greece 2010 government debt est at 144% of GDP.

Greece hid 5.3 billion euros (\$7.2 billion) of debt by using off-market swaps, the biggest of which were with Goldman Sachs Group Inc., according to Eurostat, the European Union's statistics office.

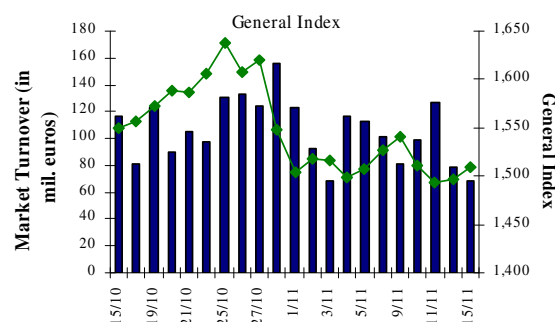
Eco

PDMA auctions 13-WK T-Bills

PM: There is a need to renegotiate the terms of eur 110bn "rescue package"

Coporate News

Forthnet / Q3 2010 sales at 101.8m eurs from 93.2m euros. Ebitda at 16.8m from 16.8m.





BETA SECURITIES : 29 Alexandras Avenue, Athens, Greece, Post Code 11473
Phone: +30 210 64 78 900 / E mail: info@beta.gr / web site: www.beta.gr

EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.