



Monday, 15 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,497	0.2%	-2.9%	-31.8%
FTSE /ASE 20	713	0.5%	-5.6%	-36.6%
FTSE /ASE Mid 40	1,591	0.2%	-7.0%	-39.1%
US				
Dow Jones	11,193	-0.8%	1.6%	7.3%
Nasdaq	2,518	-1.5%	4.1%	11.0%
S&P 500	1,199	-1.2%	2.5%	7.5%
Europe				
Eurostoxx 50E	2,822	-0.3%	1.7%	-4.8%
FTSE-100	5,797	-0.3%	2.4%	7.1%
DAX-30	6,735	0.2%	6.8%	13.0%
CAC-40	3,831	-0.9%	2.2%	-2.7%
Asia				
NIKKEI-225	9,828	1.1%	4.7%	-6.8%
HANG SENG	24,163	-0.2%	4.5%	10.5%

Market Statistics

Market Cap (in bil. €)	56.91
Market Turnover (in mil. €)	78.0
Advances	72
Declines	72
Unchanged	61
Total Movers	205

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	695.73	-2.42%	34,892	11,397
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Coca Cola Hellas	50,000	25.45
NBG	104,859	2.77
Bank of Cyprus	200,000	10.40	624,651	32.48
Bank of Piraeus	177,341	13.43	100,864	7.64

Calendar of Events

BoC Listing from capital increase

Interim dividend (119.5m shares)	24-Nov
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Ex dividend rights

Jumbo	23-Dec	€ 0.19
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9M2010 Results

Mytilineos	17-Nov	
Jumbo Q1 2010/11	17-Nov	after market
OPAP	22-Nov	
Alpha Bank	23-Nov	17:20
Titan	23-Nov	
Fourlis	23-Nov	
Hellenic Petrol	24-Nov	after market
Motor Oil	24-Nov	after market
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Tema	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market

AGM

Jumbo	08-Dec
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EGM

Marfin Bank	18-Nov
ETE	26-Nov

Market Comment

Athens stocks remained flat at the Athens Stock Exchange on Friday. The GI rose by 0.24% to end at 1,497.2 points, with low turnover at €77.96m. Most up stocks: Fourlis 6.25euros (+3.99%), Bank of Cyprus 3.25euros (+2.52%), Viohalco 3.75euros (+1.90%). Most down stocks: Jumbo 5.14euros (-3.02%), Opap 12.32euros (-2.30%). The 10-year bond spread against German bunds at 8.88%. Attention on deficit revision announcement and IMF-EU meeting, final election results will probably have a positive effect on the market sentiment.

Corporate News

NBG /Finansbank AS, the bank owned by National Bank of Greece SA, will complete a capital increase and secondary public offering of as much as 20 percent "as soon as possible," chairman Omer Aras said according to Bloomberg.

The Bank announced 3Q2010 results, on Friday – Net profit was at 216m TRY, from 96.6m TRY yoy.

Frigoglass/ Announced 3Q 2010, results – Sales €346.6m, from €252.7m (+37.1%), EBITDA €59.4m from €40.4m (+47.1%), Net Income €19m from €6.5m (+192.2%).

Elections

Greek PM George Papandreou said voters have shown support for his efforts to cut the nation's budget deficit and debt as the current government won 8 out of 13 regions.

Macro

Eurostat releases revised Greek budget data today.

Economy

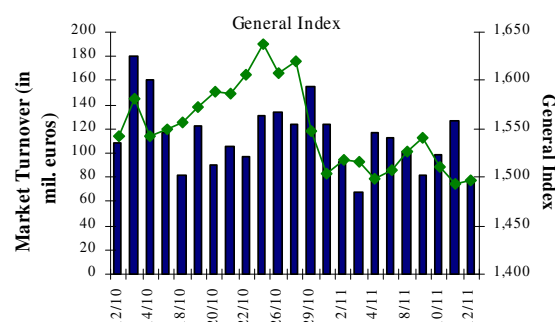
IMF, EU officials arrive in Athens.

The Greek economy shrank by 4.5 percent in the third quarter of 2010, the Greek Statistical Authority announced on Friday.

Greek Prime Minister George Papandreou said that he will not impose additional wage or pension cuts on the country and will focus on reducing waste in the public sector.

T-bills

Greece will auction a three-month Treasury bills issue on Tuesday, Nov. 16, seeking to raise 300 million euros from the open markets.





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