



Thursday, 11 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,510	-2.0%	-1.2%	-31.2%
FTSE /ASE 20	717	-2.8%	-3.5%	-36.3%
FTSE /ASE Mid 40	1,612	-0.1%	-4.2%	-38.4%
<b>US</b>				
Dow Jones	11,357	0.1%	3.1%	8.9%
Nasdaq	2,579	0.6%	6.7%	13.6%
S&P 500	1,219	0.4%	4.2%	9.3%
<b>Europe</b>				
Eurostoxx 50E	2,846	-1.5%	2.5%	-4.1%
FTSE-100	5,817	-1.0%	2.7%	7.5%
DAX-30	6,720	-1.0%	6.6%	12.8%
CAC-40	3,888	-1.5%	3.7%	-1.2%
<b>Asia</b>				
NIKKEI-225	9,861	0.3%	5.0%	-6.5%
HANG SENG	24,768	1.1%	7.1%	13.2%

## Market Statistics

Market Cap (in bil. €)	57.50
Market Turnover (in mil. €)	98.3
Advances	62
Declines	99
Unchanged	42
Total Movers	203

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	703.68	-1.90%	29,266	10,972
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	...	...	132,303	7.08
NBG	55,000	1.50	...	...
HTO	77,000	5.89	50,000	3.82
Bank of Piraeus	200,000	17.47	...	...

## Calendar of Events

### BoC Listing from capital increase

Interim dividend (119.5m shares)	24-Nov
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### Ex dividend rights

Jumbo	23-Dec	€ 0.19
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### 9M2010 Results

Mytilineos	17-Nov	
Jumbo Q1 2010/11	17-Nov	after market
OPAP	22-Nov	
Alpha Bank	23-Nov	17:20
Titan	23-Nov	
Fourlis	23-Nov	
Hellenic Petrol	24-Nov	after market
Motor Oil	24-Nov	after market
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Tema	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market
<b>AGM</b>		
Jumbo	08-Dec	
<b>EGM</b>		
ETE	26-Nov	

## Market Comment

Athens stocks dropped at the Athens Stock Exchange yesterday. The GI fell by 2.00% to end at 1,510.16 points, with turnover at €98.33m. Most down stocks: Opap 12.61euros (-4.83%), ATE Bank 0.80euros (-4.76%), Bank of Piraeus 3.17euros (-4.23%), Marfin Bank 1.25euros (-3.85%), NBG 7.49euros (-3.73%), Hellenic Postbank 3.20euros (3.61%). The 10-year bond spread against German bunds was at 9.11%. Market worried, awaiting for catalysts.

## Corporate News

**HTO** / Fitch Ratings said it has downgraded the company's long-term foreign currency Issuer Default Rating to BBB-, from BBB. Outlook remains stable.

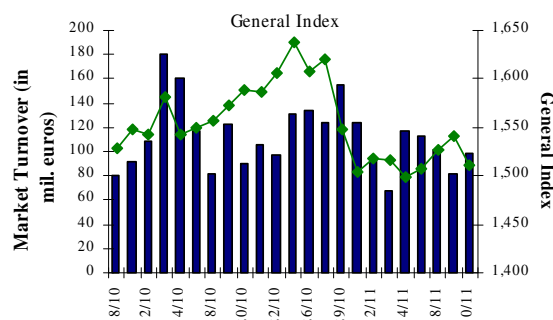
**EFG** / Intesa May Offer Up To €650m for 70% of Polbank according to Dow Jones Newswires. The offer could range between €580-650m.

## Eco

Greece's budget shortfall this year will be around 9.3 percent of GDP after a revision of 2009 data. The deficit will be about 22 billion euros (\$30.3 billion), exceeding the 18.5 billion euros, or 8.1 percent of GDP, originally projected. IMF and EU will ask Greece for additional measures of 4-5 billion euros to meet the 2011 deficit target of 17 billion euros.

## Macro

Greece issued 5.5% fewer building permits in August than in the year-earlier month as construction slumped.





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