



Friday, 29 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,578	-1.9%	4.2%	-28.2%
FTSE /ASE 20	766	-2.0%	3.9%	-32.0%
FTSE /ASE Mid 40	1,750	-1.7%	4.5%	-33.1%
US				
Dow Jones	11,114	-0.1%	2.6%	6.6%
Nasdaq	2,507	0.2%	5.5%	10.5%
S&P 500	1,184	0.1%	3.4%	6.2%
Europe				
Eurostoxx 50E	2,846	0.6%	3.4%	-4.1%
FTSE-100	5,678	0.6%	1.9%	4.9%
DAX-30	6,595	0.4%	5.6%	10.7%
CAC-40	3,835	0.5%	2.6%	-2.6%
Asia				
NIKKEI-225	9,222	-1.5%	-3.5%	-12.6%
HANG SENG	23,042	-0.7%	3.0%	5.3%

Market Statistics

Market Cap (in bil. €)	60.16
Market Turnover (in mil. €)	124.4
Advances	47
Declines	113
Unchanged	50
Total Movers	210

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	755.51	-1.32%	21,492	9,183
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
BoP	297,061	13.50	9,233	0.42
NBG	71,634	1.20	379,000	6.39
Alpha	56,725	4.20		
EFG Eurobank	50,917	2.90		
MIG	50,000	5.70		

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the
form of shares 24-Nov

Ex dividend rights

Jumbo 23-Dec € 0.19

9M2009 Results

Emporiki Bank	03-Nov
OTE	04-Nov before market
HELEX	08-Nov
Bank of Cyprus	09-Nov after market
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
Fourlis	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Terna	29-Nov
Sarantis	29-Nov
ETE	30-Nov before market

Market Comment

Athens stocks ended sharply lower on Wednesday on the back of capital raise talks and rising GGB spreads. The GI closed at 1,578 down 1.9%. Banks ended 2.32% lower. Most down stocks: Fourlis 6.96euros -4%, EFG 4.70 euros -3.89%. 10-yr spread against German bunds 7.84%. Market seems to consolidate and volumes are expected low.

Corporate

Bank of Piraeus / The bank is planning to raise 800 million euros from a rights offering and 250m euros from convertible bonds, according to press reports. The sale may take place in January.

Geniki Bank/ last day of rights trading period for 339m euros share-capital increase

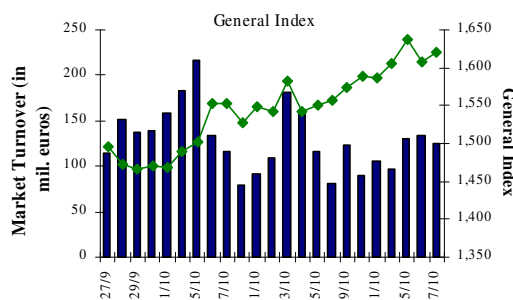
Eco

Greek Finance Minister George Papaconstantinou said on Wednesday the 2009 deficit will be above 15%

Greece Aug. retail sales, 12 p.m.

Privatizations

The French Railways (SNCF) and ALSTOM Transport have expressed their interest in acquiring the 49% of TRAINOSE, along with the management.





BETA SECURITIES : 29 Alexandras Avenue, Athens, Greece, Post Code 11473
Phone: +30 210 64 78 900 / E mail: info@beta.gr / web site: www.beta.gr

EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.