



Tuesday, 26 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,637	2.0%	8.1%	-25.5%
FTSE /ASE 20	798	2.1%	8.2%	-29.1%
FTSE /ASE Mid 40	1,813	0.8%	8.3%	-30.7%
US				
Dow Jones	11,164	0.3%	2.8%	7.1%
Nasdaq	2,491	0.5%	4.6%	9.8%
S&P 500	1,186	0.2%	3.2%	6.3%
Europe				
Eurostoxx 50E	2,871	-0.1%	2.8%	-3.2%
FTSE-100	5,752	0.2%	2.7%	6.3%
DAX-30	6,639	0.5%	5.4%	11.4%
CAC-40	3,870	0.0%	2.3%	-1.7%
Asia				
NIKKEI-225	9,412	0.1%	-0.6%	-10.8%
HANG SENG	23,611	-0.1%	6.7%	7.9%

Market Statistics

Market Cap (in bil. €)	62.62
Market Turnover (in mil. €)	130.6
Advances	118
Declines	55
Unchanged	52
Total Movers	225

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	790.72	-0.91%	24,994	8,217
March 2011
Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
MPB	200,000	19.88		
NBG	165,259	2.65	210,018	3.38
BoP	137,394	12.95		

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the form of shares 24-Nov

Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

9M2009 Results

Coca Cola	27-Oct	
Emporiki Bank	03-Nov	
OTE	04-Nov	
HELEX	08-Nov	
Bank of Cyprus	09-Nov	market
Mytilineos	17-Nov	
Hellenic Petrol	18-Nov	
OPAP	22-Nov	
Titan	23-Nov	
Fourlis	23-Nov	
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Terna	29-Nov	
ETE	30-Nov	before market

AGM

Jumbo	08-Dec
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Market Comment

Athens stocks ended firmer yesterday led by NBG, with General Index at 1,637 up by 2.0%. Turnover was at 130.6 euros. Most up stocks: OPAP 13.60euros +7.09%, Motor Oil 8.12euros +4.50%, PPC 12.67euros +3.34% and HTO 5.88euros +3.16%. 10-year bond spread against German bunds 6.91%. Market is expected to slow down after its recent outperformance.

Corporate

Coca Cola 3E / Q3 2010 sales seen at 1.99b euros, ebit at 291.7m euros and net income at 211.1m euros. Tomorrow before market opening.

HTO/ According to sources, the company's subsidiary Hellas Sat was granted a license from the Greek government to offer satellite pay-TV services. This is the second satellite TV platform in the Greek market, following Nova.

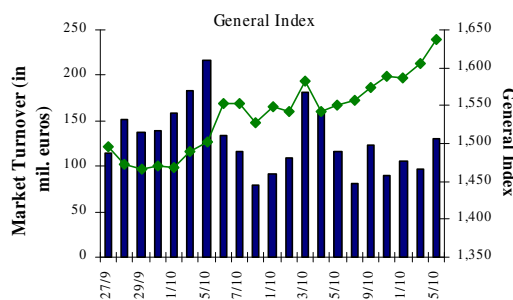
BoC / Interim ex-dividend date

Eco

In a national broadcast interview, Greek Prime Minister George Papandreou urged Greeks to cast a vote of hope and change, not protest, in local elections next month. Asked about the possibility of early elections, Papandreou said he has no intention of going to early elections. He also said green investment will help country out of crisis while 45bn- euros green infrastructure investments are expected in Greece until 2015.

Privatizations

The Greek Government has received initial statement of interest from Belgium's Post Group and other international companies for its scheduled share sale. The value of the states holding in ELTA is estimated at €90m according to the ministry of Finance.





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