



Monday, 25 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days m	YTD %
GR				
Athens General	1,606	1.2%	6.6%	-26.9%
FTSE /ASE 20	782	1.3%	6.4%	-30.5%
FTSE /ASE Mid 40	1,798	0.4%	7.9%	-31.2%
US				
Dow Jones	11,133	-0.1%	3.5%	6.8%
Nasdaq	2,479	0.8%	5.5%	9.3%
S&P 500	1,183	0.2%	3.8%	6.1%
Europe				
Eurostoxx 50E	2,874	-0.3%	2.8%	-3.1%
FTSE-100	5,741	-0.3%	3.0%	6.1%
DAX-30	6,606	-0.1%	5.3%	10.9%
CAC-40	3,869	-0.3%	2.2%	-1.7%
Asia				
NIKKEI-225	9,402	-0.3%	-2.1%	-10.8%
HANG SENG	23,738	0.9%	7.9%	8.5%

Market Statistics

Market Cap (in bil. €)	61.69
Market Turnover (in mil. €)	97.4
Advances	95
Declines	67
Unchanged	66
Total Movers	228

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	777.13	-0.58%	28,086	4,530
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
BoP	1,042,976	42.40	12,000	0.49
Alpha Bank	313,302	20.30		
EFG Eurobank	124,126	14.76		
NBG	95,308	3.70	50,000	1.94

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the form of shares 24-Nov

Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

9M2009 Results

Coca Cola	27-Oct
Emporiki Bank	03-Nov
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
Fourlis	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Terna	29-Nov
ETE	30-Nov before market

AGM

Jumbo	08-Dec
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Market Comment

Athens stocks ended higher on Friday with General Index at 1,606 up by 1.10%. Turnover was at 97.38m euros. Most up stocks: Ellaktor 3.50euros (+6.71%), Fourlis 7.35euros (+4.26%), Metka 9.05euros (+4.14) , OPAP 12.70 euros (+3.59%). Most down stocks: Hellenic Exchanges 5.82 euros (-3%), Sarantis 4.02 euros (-7.59%). 10-year bond spread against German bunds 6.8828% .

Events: Prime Minister George Papandreou will hold a televised press conference tonight to address the economy and austerity measures before the Nov. 7 local elections.

Corporate

ETE / 227,6m new shares from conversion of convertible bonds begin trading

Bank of Cyprus / 23,632 new shares start trading after capital increase

The trading of the new shares (max number that could arise 119,513,266) from share capital increase due to 2010 interim dividend in the form of share is expected on Wednesday, 24 November 2010.

Hellenic Telecom / DT and the Greek government appoint Michael Tsamaz as the new chief executive officer and chairman. Tsamaz, who heads Cosmote, will take over from Panagis Vourloumis on Nov. 3.

Sarantis / New guidance for FY10 results

Sales 222.90m euros from 220.65m euros in FY09
Net income 13.6m euros from 16.39m euros in FY09

EFG / Announced the merger with Dias Portfolio Investments. Share exchange ratio 6.2 Dias shares to 1 EFG share. Completion date of the merger, not defined yet.

Titan / Denies press reports for moving its tax base abroad

Eco

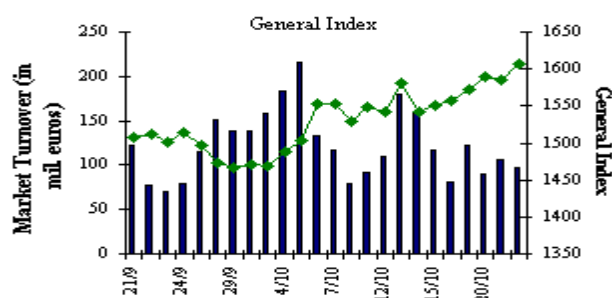
Greece/ General Government shortfall was 14.2 billion euros at the end of August. The shortfall to the end of July was 12.2 billion euros. Figure include local government organisations, social security funds and other state agencies.

Greece / EU to release Greece deficit data in Mid Nov

Greece / Prime Minister George Papandreou stressed that 45 billion euros green infrastructure investments are expected in Greece until 2015.

Athex

Government has decided to postpone the implementation of tax on profits from stock exchange transactions due to technical problems.





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