



Thursday, 21 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,589	1.0%	4.3%	-27.6%
FTSE /ASE 20	777	1.2%	4.7%	-31.0%
FTSE /ASE Mid 40	1,773	0.5%	5.6%	-32.2%
US				
Dow Jones	11,108	1.2%	3.2%	6.5%
Nasdaq	2,457	0.8%	4.6%	8.3%
S&P 500	1,178	1.1%	3.4%	5.7%
Europe				
Eurostoxx 50E	2,852	0.5%	2.0%	-3.9%
FTSE-100	5,729	0.4%	2.7%	5.8%
DAX-30	6,525	0.5%	4.0%	9.5%
CAC-40	3,828	0.6%	1.2%	-2.7%
Asia				
NIKKEI-225	9,372	-0.1%	-2.4%	-11.1%
HANG SENG	23,540	-0.1%	7.0%	7.6%

Market Statistics

Market Cap (in bil. €)	61.04
Market Turnover (in mil. €)	90.5
Advances	88
Declines	77
Unchanged	65
Total Movers	230

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	773.82	-0.38%	28,341	6,577
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
NBG	70,290	2.09	130,316	3.88
Hellenic Petroleum	...	...	2,000	2.81
OPAP	2,612	0.44	...	...

Calendar of Events

Bank of Cyprus
(exercise of rights) 28 Sept - 21 Oct

Trading of NBG shares
from bond conversion 27-Oct

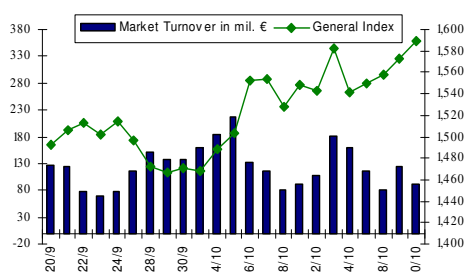
Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

9M2009 Results

Coca Cola	27-Oct
Emporiki Bank	03-Nov
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
Fourlis	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov

GI Performance



Market Comment

Athens stocks ended higher yesterday with General Index at 1,589.15 up by 1.02%. Turnover was at 90.49m euros. Banks up by 1.5%. Most up stocks: Titan 16.10 euros (+4.55%), Eurobank 5.08 euros (+3.67%), Fourlis 6.82 euros (+2.71%). Most down stocks: MIG 0.83 euros (-2.35%), PPC 12.42 euros (-2.05%), Motor Oil 7.60 euros (-1.30%), Marfin Popular 1.62 euros (-1.22%). 10-year bond spread against German bunds 6.6089%. Positive feelings expected to be maintained today.

Corporate

PPC / Plans to invest more than 2 billion euros in alternative energy projects, by 2015.

President and CEO Arthouros Zervos briefs press on energy sector issues and company prospects. Takes place at company HQ, 4 p.m.

EFG / Expects its Serbian business to expand "almost in double digits" in 2011 and will seek to grow through corporate lending in other countries, including Bulgaria, Romania, Turkey and Ukraine, led by corporate lending, board Chairman Theodoros Karakasis said.

BoC / Subscription period ends

Eco

A revision of Greek budget-deficit figures for 2006-2009 will be delayed until Nov. 15 as the European Union's statistics office performs a quality assessment of the data, the EU said.

Greek budget deficit for the period Jan -Sept shrank 30.9 percent to 16.3 billion euros from 23.6 billion euros a year earlier. Net ordinary budget revenue rose 3.6 percent compared with a revised annual target of 8.7 percent. Ordinary budget spending fell 7 percent. The figures are broadly in line with preliminary data released on Oct. 10.

Greek Jan - Sept primary spending fell 11.6% vs. annual 9.2%. VAT revenue 17%. Tax revenue rose 3.6% vs revised 8.7% annual target.

The New Orders Index in Industry (both domestic and non-domestic market) in August 2010 compared with August 2009 recorded a rise of 13.6%. In August 2009, the annual rate of change of the New Orders in Industry was -25.4%.

The Turnover Index in Industry (both domestic and non-domestic market) in August 2010 compared with August 2009 recorded a rise of 17.1%. In August 2009, the annual rate of change of the Turnover Index in Industry was -25.1%.

EU

European Parliament establishes new rule, according to which all public authorities will have to pay their debts to private or state companies within 30 days.

GOV

ATE / Greek state is going to participate on ATE's share capital increase according to its Chairman Mr.Pantalakis. The bank is said to raise 325m euros.



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