

Daily Market Report



Monday, 11 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,528	-1.6%	-5.6%	-30.4%
FTSE /ASE 20	743	-2.1%	-6.2%	-34.0%
FTSE /ASE Mid 40	1,682	-0.7%	-5.8%	-35.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
US				
Dow Jones	11,006	0.5%	5.2%	5.5%
Nasdaq	2,402	0.8%	7.1%	5.9%
S&P 500	1,165	0.0%	5.0%	4.5%
Europe				
Eurostoxx 50E	2,785	-0.1%	0.2%	-6.1%
FTSE-100	5,658	-0.1%	2.8%	4.5%
DAX-30	6,292	0.2%	1.2%	5.6%
CAC-40	3,763	-0.2%	1.0%	-4.4%
Asia				
NIKKEI-225	9,589	-1.0%	3.8%	-9.1%
HANG SENG	23,227	1.2%	9.3%	6.2%

Market Statistics

Market Cap (in bil. €)	56.43
Market Turnover (in mil. €)	80.0
Advances	46
Declines	120
Unchanged	48
Total Movers	214

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	741.47	-0.24%	29,241	8,264
March 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
BoC	470,000	17.20		
NBG	40,010	1.34	20,000	0.67

Calendar of Events

Date	Amount
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (ex dividend in cash)	26-Oct 0.06
Coca Cola Results	27-Oct
HELEX Results	08-Nov
Mytilineos Results	17-Nov
Hellenic Petrol Results	18-Nov
OPAP Results	22-Nov
Titan Results	23-Nov
FF HDFS Results	25-Nov
EFG Eurobank Results	29-Nov
Gek Terna Results	29-Nov
Jumbo Ex dividend	23-Dec 0.189

Market Comment

Athens stocks ended down on Friday with the General Index at 1,528. Turnover at 79.96m euros. Banks down 2.73% with EFG falling 4.65% at 4.92euros. 10-year bond spread against German bunds at 7.52%. Market stays focused on NBG's capital increase. We may see some bounce today after Friday's fall.

Corporate

NBG/ Today last day for rights subscription for €1.8bn. Also, the sale of 20% of Finansbank will take place between January 15- February 15. No interest for buyouts using cash but only with stock exchange.

Macro

January-September 2010 / Greece's Government cash deficit decreased to €18,504 million from €25,603 million in 2009

IMF

The Fund is prepared to give Greece more time to repay its loan to the institution if European nations, which provided the bulk of a joint 110 billion euro (\$154 billion) package, decide to do so first, according to Kahn.

Government

Privatizations/ At least one major postal company in Europe has expressed explicit interest in Greece postal service. The government's privatization program will raise EUR3 bil over three years.

T-bills / Greece to issue €900 million worth of 26-week treasury bills tomorrow. Settlement date October 15.

Finance Ministry releases 9-month preliminary budget data.



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