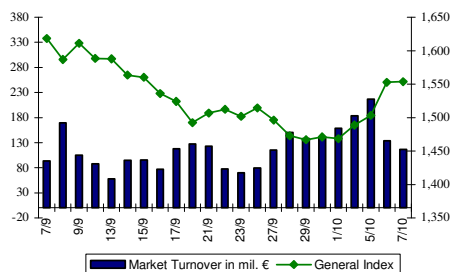


Daily Market Report



Friday, 08 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,554	0.1%	-7.1%	-29.3%
FTSE /ASE 20	759	0.3%	-7.8%	-32.6%
FTSE /ASE Mid 40	1,693	0.0%	-7.4%	-35.2%
International Indices	Last Price	Chg: %	30 days %	YTD %
US				
Dow Jones	10,949	-0.2%	5.9%	5.0%
Nasdaq	2,384	0.1%	7.9%	5.0%
S&P 500	1,158	-0.2%	6.1%	3.9%
Europe				
Eurostoxx 50E	2,787	0.2%	2.2%	-6.0%
FTSE-100	5,662	-0.3%	4.7%	4.6%
DAX-30	6,276	0.1%	2.6%	5.4%
CAC-40	3,770	0.1%	3.5%	-4.2%
Asia				
NIKKEI-225	9,638	-0.5%	4.5%	-8.6%
HANG SENG	23,057	0.8%	7.7%	5.4%

Market Statistics

Market Cap (in bil. €)	57.30
Market Turnover (in mil. €)	116.5
Advances	83
Declines	72
Unchanged	54
Total Movers	209

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	757.55	-0.19%	28,591	9,306
March 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
ATE Bank	10,400	3.75	...	...
PPC	8,532	2.89	...	...
National Bank	177,891	4.04	1,189,976	3.41
Bank of Cyprus	560,000	21.36	...	...
Titan	3,835	3.64	...	...

Calendar of Events

Date	Amount
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (ex dividend in cash)	26-Oct 0.06
Coca Cola Results	27-Oct
HELEX Results	08-Nov
Mytilineos Results	17-Nov
Hellenic Petrol Results	18-Nov
OPAP Results	22-Nov
Titan Results	23-Nov
FF HDFS Results	25-Nov
EFG Eurobank Results	29-Nov
Gek Terna Results	29-Nov
Jumbo Ex dividend	23-Dec

Market Comment

Athens stocks ended almost flat yesterday with the General Index at 1,553.76 up by 0.08%. Turnover at 116.5m euros. Most up stocks: PPC 12.16euros (+3.40%), Eurobank 5.16euros (+3.20%), Jumbo 5.34euros (+2.89%), National Bank 8.00 euros (+1.39%). Most down stocks: Titan 9.06euros (-4.63%), Coca Cola Hellas 18.70 euros (-2.86%). 10-year bond spread against German bunds at 7.5517%. Investors focus today on IMF meeting.

Corporate

PPC/ The Company will seek to expand abroad as the liberalisation of Greece's energy market bites profits at home, according to the company's head. It also announced that by 2015 it will develop 1.200 MW renewable energy sources units, which will come from collaborations with private sector or buyouts.

New tariff structure for Public Power Corp SA, was also announced, saying the new rates would cut prices by as much as 20 percent for about 1.2 million Greek homes. Another 1 million small companies will get reductions in the order of 5 percent to 18 percent.

Mytilineos – Motor Oil / Both submit non binding offer for a strategic stake and management in Athens Natural Gaz.

Macro

CPI rose 5.6% in September 2010 compared with September 2009. Harmonized CPI rose 5.7 % in September 2010 compared with September 2009.

ECB

ECB leaves rates unchanged at 1%. Trichet said ECB rates are appropriate. EU is in a modest growth path, amid uncertainty. No direct comment for Greece. He remained cautious and prudent for the economy.

IMF

Dominique Strauss-Kahn on Thursday said an upward revision of Greece's fiscal deficit by Eurostat was an "unfortunate" development, although he stressed that Greece did not need to do something different at present.

ASE

Foreign investors' participation in ATHEX MCap reached 49.8% in September, from 49.3 % in August. Total ATHEX capitalization closed at €55.9 billion, a 43.5% decrease since September 2009.



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