

Daily Market Report



Wednesday, 06 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



| Greek Indices | Value | Chg: % | 30 days % | YTD % |
|------------------|-------|--------|-----------|--------|
| Athens General | 1,503 | 1.0% | -9.3% | -31.6% |
| FTSE /ASE 20 | 728 | 1.5% | -10.7% | -35.3% |
| FTSE /ASE Mid 40 | 1,646 | 1.1% | -9.9% | -37.0% |

| International Indices | Last Price | Chg: % | 30 days % | YTD % |
|-----------------------|------------|--------|-----------|-------|
| Dow Jones | 10,945 | 1.8% | 5.8% | 5.0% |
| Nasdaq | 2,400 | 2.4% | 8.6% | 5.8% |
| S&P 500 | 1,161 | 2.1% | 6.3% | 4.1% |
| FTSE-100 | 5,636 | 1.4% | 4.2% | 4.1% |
| DAX-30 | 6,216 | 1.3% | 1.6% | 4.3% |
| CAC-40 | 3,732 | 2.2% | 2.4% | -5.2% |
| NIKKEI-225 | 9,674 | 1.6% | 4.9% | -8.3% |
| HANG SENG | 22,885 | 1.1% | 6.9% | 4.6% |
| Eurostoxx 50E | 2,759 | 2.1% | 1.2% | -7.0% |

Market Statistics

| | |
|---------------------------------|-------|
| Market Turnover (in mil. euros) | 216.3 |
| Advances | 104 |
| Declines | 62 |
| Unchanged | 55 |
| Total Movers | 221 |

| Futures Delivery | Settlement | Prem/Disc | Open Interest | Traded Volume |
|------------------|------------|-----------|---------------|---------------|
| FTSE /ASE 20 | | | | |
| December 2010 | 726.31 | -0.24% | 31,589 | 11,526 |
| March 2011 | ... | ... | ... | ... |

| Short Selling (SS) | Short Selling Trade Value | % in total volume | Buy to close trade value | % in total volume |
|--------------------|---------------------------|-------------------|--------------------------|-------------------|
| Marfin Bank | 99,200 | 6.11 | ... | ... |
| ATE Bank | ... | ... | 19,292 | 5.43 |
| Bank of Cyprus | 111,600 | 2.25 | 317,523 | 6.49 |
| National Bank | 22,826,681 | 23.68 | 745,009 | 0.77 |
| Piraeus Bank | 227,287 | 3.09 | ... | ... |

Calendar of Events

| Date | Amount |
|-------------------------------------|------------------|
| National Bank (rights trade) | 27-Sept - 05 Oct |
| National Bank (exercise of rights) | 27 Sept - 11 Oct |
| Bank of Cyprus (rights trade) | 28-Sept - 14-Oct |
| Bank of Cyprus (exercise of rights) | 28 Sept - 21 Oct |
| Hell. Petrol (interim dividend) | 04-Oct 0.15 |
| Bank of Cyprus (ex dividend) | 26-Oct 0.06 |
| Coca Cola 9M2010 Results | 27-Oct |

Market Comment

Athens stocks ended higher yesterday, at 1,503.14 up by 0.97%. Turnover picked up, reaching 216.32m euros. Most up stocks: Hellenic Postbank 4.09 euros (+5.96%), Eurobank 4.75euros (+5.56%), OTE 5.57 euros (+5.29%), MIG 0.85 euros (+4.94%), Alpha Bank 4.96euros (+3.98%), Titan 15.47euros (+3.34%). Most down stocks: Coca Cola Hellas 19.02 euros (-1.45%), Opap 11.80 euros (-1.17%), Ate Bank 0.89 euros (-1.11%), Fourlis 5.80euros (-1.02%). The upward trend will be most likely retained today.

Corporate News

Eurobank, Piraeus Bank, Alpha Bank/ Greek banks' units in Bulgaria, Romania, and elsewhere in the Balkans will receive 630 million euros (\$871 million) in loans from the European Bank for Reconstruction and Development to strengthen the economic recovery threatened by the region's debt crisis. The EBRD said it will provide credit lines of 200 million euros to subsidiaries of Piraeus Bank in Romania, Bulgaria, and Albania to lend to businesses. Under the agreement, Piraeus Bank Romania will receive 90 million euros, Piraeus Bank Bulgaria 70 million euros, and Tirana Bank 40 million euros of funding. The EBRD also agreed to lend 230 million euros to the Balkan units of EFG Eurobank Ergasias SA, with Romania's Bancpost SA getting 95 million euros, Eurobank EFG Bulgaria AD 75 million euros and Serbia's Eurobank EFG a.d. Beograd receiving 60 million euros. The London-based lender will also make 200 million euros available to Alpha Bank units in Romania and Serbia. Alpha Bank Romania will receive 150 million euros and Alpha Bank Serbia 50 million euros of loans.

Other News

Greece's drive to reform its public finances has "impressed" Moody's Investor Service, while if it continues on the same track, the risk to the country's sovereign rating forecast "is to the upside."



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