

Daily Market Report



Friday, 01 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,471	0.3%	-5.8%	-33.0%
FTSE /ASE 20	707	0.2%	-6.9%	-37.2%
FTSE /ASE Mid 40	1,639	0.3%	-9.2%	-37.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,788	-0.4%	7.7%	3.5%
Nasdaq	2,369	-0.3%	12.0%	4.4%
S&P 500	1,141	-0.3%	8.8%	2.3%
FTSE-100	5,549	-0.4%	6.2%	2.5%
DAX-30	6,229	-0.3%	5.1%	4.6%
CAC-40	3,715	-0.6%	6.4%	-5.6%
NIKKEI-225	9,449	0.8%	7.1%	-10.4%
HANG SENG	22,358	-0.1%	8.9%	2.2%
Eurostoxx 50E	2,748	-0.2%	4.8%	-7.4%

Market Statistics

Market Turnover (in mil. euros)	138.8
Advances	68
Declines	93
Unchanged	57
Total Movers	218

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	696.35	-1.51%	30,181	5,843
March 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Eurobank	...	...	121,702	3.65
Marfin Bank	269,951	32.06	...	...
National Bank	9,484,786	20.31	147,704	0.31
Bank of Cyprus	333,290	4.76	...	...
Hellenic Postbank	28,700	1.47	...	...

Calendar of Events

Date	Amount
National Bank (rights trade)	27-Sept - 05-Oct
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Coca Cola 9M2010 Results	27-Oct

Market Comment

Athens Composite Index ended slightly upwards at 1,471.04 pts, up by 0.3%. Volume at 138.77m euros. Most up stocks: Eurobank 4.42 euros (+4.74%), Alpha Bank 4.60euros (+2.45%), ATE Bank 0.93euros (+2.20%), Bank of Piraeus 3.63euros (+1.97%). Most down stocks: Hellenic Postbank 4.10 euros (-3.07%), MIG 0.79euros (-2.47%), Elpe 5.53euros (-2.12%), Opap 11.60 euros (-1.78%). The 10-year benchmark bond was the most heavily traded security with a turnover of 9.0 million euros. The Greek bond yielded 10.44 pct and the German Bund 2.23 pct.

Corporate News

Bank of Piraeus/ Tha bank announced that it withdraws its interest for ATE Bank and Hellenic Postbank due to the delays in the procedure.

Other News

Greece's parliament passed a bill that aims to settle tax arrears with businesses and individuals in an effort to boost revenue. The law allows for back taxes to be paid in monthly installments and provides discounts depending on the length of the debt. The settlement is part of a push to "change the tax framework". Greece could raise about 700 million euros (\$955 million) by settling unpaid taxes with businesses, averting the need to make more spending cuts to meet deficit targets. The state is owed about 30 billion euros in outstanding taxes.



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