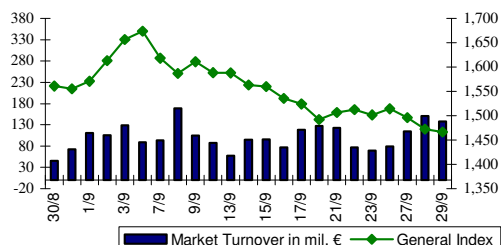


# Daily Market Report



Thursday, 30 September 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,467	-0.4%	-5.2%	-33.2%
FTSE /ASE 20	706	-0.2%	-6.4%	-37.3%
FTSE /ASE Mid 40	1,635	-0.3%	-9.3%	-37.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,835	-0.2%	6.7%	3.9%
Nasdaq	2,377	-0.1%	10.4%	4.7%
S&P 500	1,145	-0.3%	7.5%	2.7%
FTSE-100	5,569	-0.2%	7.1%	2.9%
DAX-30	6,247	-0.5%	5.0%	4.9%
CAC-40	3,737	-0.7%	6.5%	-5.1%
NIKKEI-225	9,446	-1.2%	5.1%	-10.4%
HANG SENG	22,317	-0.3%	8.3%	2.0%
Eurostoxx 50E	2,753	-0.8%	4.7%	-7.2%

## Market Statistics

Market Turnover (in mil. euros)	137.8
Advances	55
Declines	102
Unchanged	64
Total Movers	221

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	695.34	-1.50%	29,543	6,308
March 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
NBG	9,137,513	17.80		
EFG	479,795	17.70		

## Calendar of Events

Date	Amount
National Bank (rights trade)	27-Sept - 05-Oct
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Coca Cola 9M2010 Results	27-Oct

## Market Comment

Athens Composite Index ended lower at 1,467 pts, down by 0.4%. Volume at 137.8m euros. Most up stocks: Alpha Bank 4.49euros (+2.51%), OPAP 11.81e (+2.07%). Most down stocks: Emporiki Bank 2.06euros (-5.50%), Motor Oil 7.27euros (-4.34%), Hellenic Petroleum 5.65euros (-2.92%). Greek bond yielding 10.67 pct. Focus remains on ETE. Spain cut to AA1 from AAA at Moody's ratings will affect the market. Also US GDP and EU CPI in the spotlight.

## Corporate News

### Jumbo / Annual results for the fiscal year 01/07/2009-30/06/2010

The Group's Turnover reached €487.3m increased by 4.17% y-o-y from €467.8m last year, higher than our expectations for €486.5m. Gross profit margin at 54.09% compared to 54.4% the previous year. Ebitda reached €144.7m from €139.6m in the previous year presenting an increase of 3.66% y-o-y, lower than our expectations from ebitda at €147m. Earnings before taxation reached €129.7m increased by 5.24% y-o-y while profits after taxes amounted in €79.2m from €95.7m of the previous period, decreased at 17.23%. The results of the current financial year were burdened with the total amount of €20.7m which corresponds to two tax levies (of the law 2009 and the law 2010). If the results of the Group had been burdened with only one extraordinary tax contribution, then the amount would be €90.15m and they would be decreased by 5.84% in respect of the previous financial year 2008/2009. Net profit results came lower than estimates from €98m.

### Dividend

The company's management will propose to the Annual General Meeting of the shareholders that will take place on 8 December 2010, the distribution of a dividend of €0.189 (gross) per share.

The company expects that the annual sales will increase by 2 % y-o-y approximately. Moreover, the Company, having in mind the difficulties that the consumers in Greece are going to face, has taken the strategic decision not to proceed in the increase of its prices due to the VAT increase of 23%. This decision in combination with the inflationary procures in Asia is expected to affect negatively the gross profit margin by 6 percentage points.

## Other News

EU Wields Fines to Save Euro From Greek-Style Mishaps. In particular, Euro countries would face financial penalties for overstepping budgetary limits or for running non-competitive economies under proposals to prevent an escalation of the debt crisis.



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