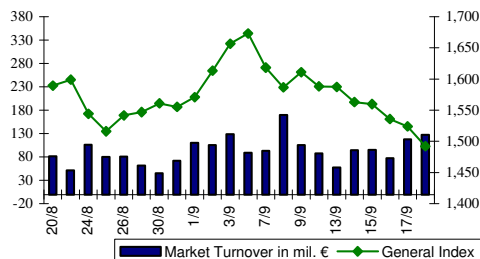


Daily Market Report



Tuesday, 21 September 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,492	-2.1%	-6.1%	-32.0%
FTSE /ASE 20	723	-2.5%	-6.6%	-35.8%
FTSE /ASE Mid 40	1,656	-1.3%	-11.3%	-36.6%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,754	1.4%	5.3%	3.1%
Nasdaq	2,356	1.7%	8.1%	3.8%
S&P 500	1,143	1.5%	6.6%	2.5%
FTSE-100	5,603	1.7%	7.8%	3.5%
DAX-30	6,295	1.4%	4.8%	5.7%
CAC-40	3,788	1.8%	7.4%	-3.8%
NIKKEI-225	9,602	-0.3%	4.6%	-9.0%
HANG SENG	22,004	0.1%	4.9%	0.6%
Eurostoxx 50E	2,803	1.6%	6.0%	-5.5%

Market Statistics

Market Turnover (in mil. euros)	127.4
Advances	47
Declines	138
Unchanged	32
Total Movers	217

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	709.04	-1.92%	24,139	5,118
December 2010	...	...	...	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank	1,465,310	14.61	...	...
Eurobank	424,393	6.88	...	...
Piraeus Bank	900,492	11.66	947,040	12.25
Titan	...	...	1,132,840	54.79
Ethniki Bank	1,402,206	2.68	1,373,678	2.56
Viohalco	12,468	3.88	...	...

Calendar of Events

Date	Amount
Options & Futures Expiration	17-Sep
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13
Jumbo FY 2009/2010 Results	23 -Sep (after market close)
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Ethniki Bank(ex rights)	21-Sep
Ethniki Bank (exercise of rights)	27-Sep until 11-Oct

Market Comment

Athens Composite Index ended below 1,500 pts at 1,492.36 down by 2.09%. Volume fell at 127.4m euros. Most up stocks: Jumbo 4.75 euros (+0.64%). Most down stocks: Hellenic Postbank 4.25 euros (-5.13%), Eurobank 4.43 euros (-4.11%). The 10-year benchmark bond was the most heavily traded security with a turnover of 20 million euros. The yield spread between the 10-year Greek and German benchmark bonds was 911 basis points, from 917 bps on Friday, with the Greek bond yielding 11.56 pct and the German Bund 2.45 pct.

Corporate News

ETE Bank/ The stock's price will start trading at €7.51 as of today.

The Bank has received permission from regulatory authorities to open 35-40 new stores in Turkey (Finansbank), instead of the originally planned 50. It intends to start operating them within the current year.

BoC/ Yesterday's EGM discussed and approved the special distribution of an interim dividend of €0.50 per share in the form of shares at the Issue Price €3.25 under the terms and in the way described in the resolution which was sent to shareholders together with the invitation to the Extraordinary General Meeting.

Macro News

In July 2010, Greece's current account deficit came to EUR1,482 million, down by 11.1% or EUR185 million year-on-year, according to the Bank of Greece. This improvement is mainly attributable to a decrease in the trade deficit and, secondarily, a small rise in the surplus of the services balance. These developments were partly offset by an increase in the income account deficit and a decline in the surplus of the current transfers balance.

Other News

Greece will put off stress tests for the country's lenders for later in the autumn, according to Reuters. The stress tests will not be done in September, but later in October. The decision to delay the tests was made on the recommendation of the EU, the International Monetary Fund and the European Central Bank because it wouldn't contain any information that differs from the EU tests performed in July.

Bonds / A Bloomberg News survey of 15 banks that trade directly with Germany's debt agency said that yields on government paper of Greece, Spain, Ireland and Portugal will fall to within 2.2 percentage points of benchmark German bunds on average in the next two years from 4.61 percentage points last week.



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