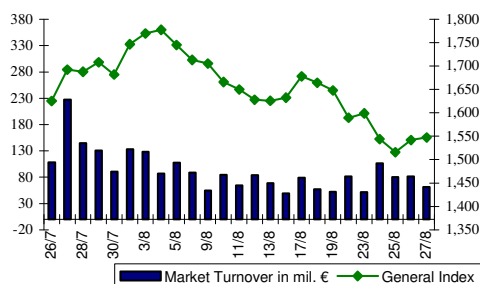


# Daily Market Report



Monday, 30 August 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,547	0.3%	-8.6%	-29.6%
FTSE /ASE 20	755	0.2%	-10.6%	-33.0%
FTSE /ASE Mid 40	1,802	0.3%	-5.1%	-31.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,151	1.7%	-3.6%	-2.7%
Nasdaq	2,154	1.6%	-6.2%	-5.1%
S&P 500	1,065	1.7%	-4.5%	-4.5%
FTSE-100	5,202	0.9%	-2.8%	-3.9%
DAX-30	5,951	0.7%	-3.9%	-0.1%
CAC-40	3,507	0.9%	-3.5%	-10.9%
NIKKEI-225	9,123	1.5%	-4.0%	-13.5%
HANG SENG	20,744	0.7%	-0.5%	-5.2%
Eurostoxx 50E	2,630	0.9%	-4.1%	-11.3%

## Market Statistics

Market Turnover (in mil. euros)	61.8
Advances	79
Declines	75
Unchanged	57
Total Movers	211

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	752.97	-0.20%	26,113	8,054
December 2010	751.97	-0.34%	324	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
NBG			2033049.93	16.11

## Calendar of Events

Ex dividend	Dividend
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13
Hell. Petrol (interim)	04-Oct 0.15

## Results

ETE	27-Aug	17:30
EFG Eurobank	30-Aug	
Sarantis	30-Aug	
Folli Follie /HDF	30-Aug	
Bank of Cyprus	30-Aug	
Hellenic Postbank	30-Aug	
Alpha Bank	31-Aug	8:30 am
Marfin Popular Bank	31-Aug	

## Market Comment

Greek stocks ended slightly higher yesterday. Across the board the General Index closed at 1,547.01 (+0.34%). Traded volume was at €61.79m. Most up stocks: Coca Cola Hellas 17.80 euros (+2.83%), OTE 5.42 euros (+1.31%), Marfin Bank 1.61 euros (+1.26%). Most down stocks: PPC 11.58 euros (-2.69%), Hellenic Postbank 4.51 euros (-1.96%). Announcement of results continues today, positive mood and interest turned to the banking sector.

## H1 2010 Results

NBG/Results were better than estimated. Net profits of the National Bank group amounted to 146 million euros in the first half of 2010, burdened by one-off extraordinary tax contributions, losses from its portfolio of Greek state bonds and continuing high risk factors. The group's net profits in the second quarter totalled 125 million euros compared to 21 million euros in the previous quarter. Losses from activities in Greece amounted to 159 million euros and are due, according to the bank's announcement, to the one-time tax burdens totalling 93 million euros and losses from the bonds portfolio amounting to 249 million euros (compared to profits totalling 272 million euros in the first half of 2009). Moreover, the results of the six-month period in Greece were also affected by the 55-percent increase in predictions for loan risk, which amounted to 467 million euros (compared to 301 million euros in the first half of 2009). In Turkey, the net profits of Finansbank in the first half of 2010 amounted to 251 million euros, increasing by 8 percent compared to the corresponding period in 2009. On a quarterly basis, profit-making of Finansbank was maintained at the historic high level of the first quarter of 2010.

## H1 2010 Results Preview

Eurobank/NI is expected at €35.5m

Alpha Bank/NI expected at €37.5m

## Other News

The government is expected to announce revisions regarding the taxation of company dividends that most likely will be taxed with 24% instead of 40%.



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