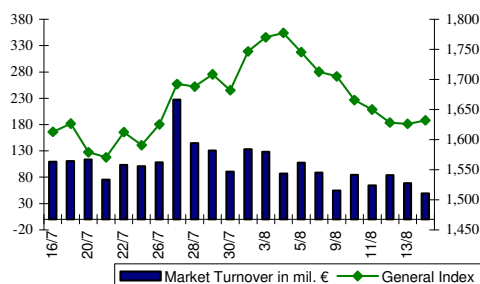


Daily Market Report



Tuesday, 17 August 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,632	0.4%	1.2%	-25.7%
FTSE /ASE 20	794	0.6%	1.1%	-29.4%
FTSE /ASE Mid 40	1,913	-0.3%	4.6%	-26.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,302	0.0%	-0.6%	-1.2%
Nasdaq	2,182	0.4%	-2.7%	-3.8%
S&P 500	1,079	0.0%	-1.5%	-3.2%
FTSE-100	5,276	0.0%	0.1%	-2.5%
DAX-30	6,111	0.0%	-1.3%	2.6%
CAC-40	3,598	-0.4%	-1.1%	-8.6%
NIKKEI-225	9,169	-0.3%	-3.9%	-13.1%
HANG SENG	21,078	-0.2%	3.2%	-3.6%
Eurostoxx 50E	2,698	-0.4%	-1.4%	-9.0%

Market Statistics

Market Turnover (in mil. euros)	49.1
Advances	81
Declines	81
Unchanged	45
Total Movers	207

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	790.49	-0.49%	24,934	7,283
December 2010	776.35	-2.27%	312	213

Calendar of Events

Ex dividend	Dividend
Thessaloniki Water	19-Aug 0.13
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13

Results

Hellenic Petroleum	24-Aug	after market
Motor Oil	24-Aug	after market
Fourlis	24-Aug	
ATE	26-Aug	
Titan Cement	26-Aug	
OPAP	26-Aug	
Hellenic Duty Free	26-Aug	
Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30
EFG Eurobank	30-Aug	
Sarantis	30-Aug	
Folli Follie	30-Aug	
Bank of Cyprus	30-Aug	
Alpha Bank	31-Aug	8:30 am

Market Comment

Greek stocks ended slightly higher on Monday. The General Index ended at 1,632.16 up by 0.38% while traded volume was thin at 49.08 million euros. Most up stocks: Bank of Cyprus 4.11 euros (+3.01%), Ellaktor 3.47 euros (+2.06%), Coca Cola Hellas 18.30 euros (+2.01), Alpha Bank 5.55 euros (1.46%), Marfin Bank 1.70 euros (+1.19%). Most down stocks: Viohalco 3.91 euro (-2.25%), ATE Bank 1.11 euro (-1.77%), OTE 5.80 euro (-1.69), Motor Oil 8.31 euro (-1.66%). The 10-year Greek-German yield spread widened to 818 basis points intraday, reaching to the highest since May 7. Focus at the international markets will be on U.S. Producer Price Index and Industrial Production Results.

No Major News Today



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