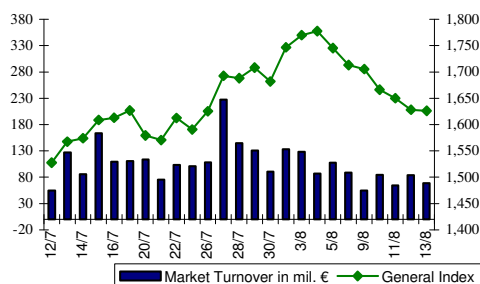


Daily Market Report



Monday, 16 August 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,626	-0.1%	3.7%	-26.0%
FTSE /ASE 20	790	-0.2%	5.2%	-29.8%
FTSE /ASE Mid 40	1,919	-0.1%	6.0%	-26.6%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,303	-0.2%	-0.6%	-1.2%
Nasdaq	2,173	-0.8%	-3.1%	-4.2%
S&P 500	1,079	-0.4%	-1.5%	-3.2%
FTSE-100	5,275	0.2%	0.1%	-2.5%
DAX-30	6,110	-0.4%	-1.3%	2.6%
CAC-40	3,611	-0.3%	-0.7%	-8.3%
NIKKEI-225	9,172	-0.9%	-3.8%	-13.0%
HANG SENG	21,118	0.2%	3.4%	-3.4%
Eurostoxx 50E	2,709	-0.4%	-1.1%	-8.7%

Market Statistics

Market Turnover (in mil. euros)	68.4
Advances	68
Declines	80
Unchanged	57
Total Movers	205

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	789.03	-0.07%	25,660	6,374
December 2010	784.15	-0.69%	110	1

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Ellaktor			3404.00	1.15

	Calendar of Events	Ex dividend	Dividend
Thessaloniki Water	19-Aug	0.13	
Hellenic Exchanges (ex rights of share capital return)	22-Sep	0.13	

	Results
Hellenic Petroleum	24-Aug after market
Motor Oil	24-Aug after market
Foerlis	24-Aug
ATE	26-Aug
Titan Cement	26-Aug
OPAP	26-Aug
Hellenic Duty Free	26-Aug
Bank of Piraeus	27-Aug before market
ETE	27-Aug 17:30
EFG Eurobank	30-Aug
Sarantis	30-Aug
Folli Follie	30-Aug
Bank of Cyprus	30-Aug
Alpha Bank	31-Aug 8:30 am

Market Comment

Greek stocks ended slightly lower on Friday. The General Index ended at 1,625.99 down by 0.14% and traded volume was lower as well at 68.38 million euros. Most up stocks: Marfin Bank 1.68 euros (+1.82%), Opap 11.55 euros (1.76%), Motor Oil 8.45 euros (1.56%), Titan 15.90 euros (1.40%). Most down stocks: MIG 1.09 euros (-2.68%), ATE bank 1.13 euros (-2.59%), Jumbo 5.64 euros (-1.91%). Stocks can be expected to perform at the same levels and volumes to be low, due to the lack of major news.

Corporate News

Ethniki Bank/ Tha bank's affiliate, Finansbank AS, said profit in the second quarter declined an annual 14 percent. Net income was 198.6 million liras (102 million euros) compared with 230.4 million liras in the second quarter of 2009, and expenses from other operations, which include non-performing loan costs, increased 18 percent to 336.6 million liras, the statement showed. Interest income fell 4.9 percent to 921.1 million liras.



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