

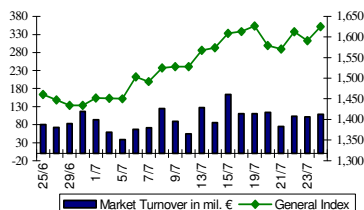
Daily Market Report



Tuesday, 27 July 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,625	2.2%	11.3%	-26.0%
FTSE /ASE 20	802	3.1%	16.5%	-28.8%
FTSE /ASE Mid 40	1,846	1.7%	4.4%	-29.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,525	1.0%	3.8%	0.9%
Nasdaq	2,296	1.2%	3.3%	1.2%
S&P 500	1,115	1.1%	3.6%	0.0%
FTSE-100	5,351	0.7%	6.0%	-1.1%
DAX-30	6,194	0.5%	2.0%	4.0%
CAC-40	3,636	0.8%	3.3%	-7.6%
NIKKEI-225	9,495	-0.1%	-2.5%	-10.0%
HANG SENG	20,834	0.0%	0.7%	-4.8%

Market Statistics

Market Turnover (in mil. euros)	107.7
Advances	106
Declines	58
Unchanged	52
Total Movers	216

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	802.10	0.06%	21,822	8,299
December 2010	801.06	-0.07%	102	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Piraeus Bank			112,510.00	3.05

Calendar of Events	Ex dividend	Dividend
Folli Follie	06-Aug	0.12
Thessaloniki Water	19-Aug	0.13
Hellenic Exchanges (ex rights of share capital return)	22-Sep	0.13

Results		
Hellenic Exchanges	28-Jul	
Coca Cola	29-Jul	8:30 am
Emporiki Bank	30-Jul	
OTE	05-Aug	
Titan Cement	26-Aug	
EFG Eurobank	26-Aug	
OPAP	26-Aug	
Hellenic Duty Free	26-Aug	
ELPE	26-Aug	
Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30
Sarantis	30-Aug	
Bank of Cyprus	30-Aug	after market
Alpha Bank	31-Aug	8:30 am

Market Comment

Greek stocks ended higher on Monday with the banking sector rising, and traded volume increased as well. The General Index ended at 1625.21, up by 2.18% and traded volume was at 107.73 million euros. Most up stocks: Hellenic Postbank 3.90 euros (+16.77%), Alpha Bank 5.40 euros (+7.57%), Marfin Bank 1.76 euros (+6.02%), ATE Bank 1.06 euros (+6.00%), Eurobank 6.00 euros (+5.08%), MIG 1.06 euros (+4.95%) and Ellaktor 3.19 euros (+4.59%). Most down stocks: Viohalko 3.97 euros (-4.11%), PPC 12.10 euros (-3.20%). The 10-year Greek bond yielded 10.36 pct, down from 10.39 pct on Friday. Markets can be expected to preserve their positive mood.

Corporate

PPC/ The European Commission asked Greece to sell 40 percent of Public Power Corp. SA's lignite and hydro- powered energy generation units, since this would be the only effective way to open up the Greek power market.

OTE/ The company is considering of selling it's percentage at Telecom Serbia (20%), that according to conservative estimates worth at least 400-450 million Euros. The company will be able to further invest this sum in order to fortify its position in the domestic market.

Piraeus Bank/ The bank will soon announce plans to raise 1.1 billion euros (\$1.4 billion) to finance a purchase of stakes in two government lenders, through three international banks using either an increase in share capital or an issue of special bonds or both. The proceeds will also be used to repay 370 million euros of preferred shares issued to the Greek government under a liquidity-support plan.

Macro

Trading deficit was reduced by 28.2% in May since it dropped to 1.579,3 million Euros relatively to 2.198 million Euros during the same month last year (2009).



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