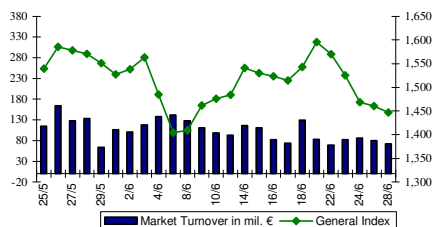


# Daily Market Report



Tuesday, 29 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,447	-0.9%	-7.8%	-34.1%
FTSE /ASE 20	681	-1.1%	-10.0%	-39.5%
FTSE /ASE Mid 40	1,748	-1.2%	-4.7%	-33.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,139	-0.1%	0.7%	-2.8%
Nasdaq	2,221	-0.1%	0.8%	-2.1%
S&P 500	1,075	-0.2%	0.3%	-3.6%
FTSE-100	5,072	0.5%	0.0%	-6.3%
DAX-30	6,157	1.4%	4.9%	3.4%
CAC-40	3,576	1.6%	4.2%	-9.1%
NIKKEI-225	9,561	-1.4%	-4.7%	-9.3%
HANG SENG	20,504	-1.1%	4.9%	-6.3%

Market Statistics	
Market Turnover (in mil. euros)	72.0
Advances	59
Declines	97
Unchanged	50
Total Movers	206

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	662.42	-2.71%	26,443	7,422
December 2010	643.03	-5.55%	104	102

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Coca cola			3,408	0.1

Calendar of Events		
	Ex dividend	Dividend
Coca Cola	23-Jun	0.3
Titan	25-Jun	0.18
Ellaktor	29-Jun	0.1
PPC	01-Jul	1
J&P Avax	02-Jul	0.04
Hellenic Petrol	05-Jul	0.3
Athens Water	06-Jul	0.02
Sarantis	06-Jul	0.01
Frigoglass	07-Jul	0.1
OTE	09-Jul	0.19
Thessaliniki Water	19-Aug	0.13

Results	
Titan Cement	26-Aug
EFG Eurobank	26-Aug
OPAP	26-Aug
Bank of Piraeus	27-Aug before market
ETE	27-Aug 17:30

## Market Comment

Stocks slightly declined on Monday, with traded volume collapsing and both moving in low levels. The composite index reached 1447.15 pts, down 0.91pct. Turnover at 71.99 million euros. Most up stocks: OTE 6.25 euros (+2.80%), PPC 12.40 (+2.48%), Folli Follie 17.50 euros (+1.39%), Fourlis 7.00 euros (+1.30%). Most down stocks: Viohalko 3.28 euros (-4.93%), Motor Oil 7.45 euros (-4.85%), Marfin Bank 1.41 euros (-3.42%), BoC 3.26 euros (-2.98%), Piraeus Bank 3.40 euros (-2.86%). The yield spread between the 10- year Greek and German benchmark bonds widened further to 807 basis points, with the Greek bond yielding 10.63 pct and the German Bund 2.56 pct. Market remains stagnant with limited interest.

## Corporate

**Intralot /** The company, signed an agreement with New Zealand's Department of Internal Affairs to provide an integrated gambling platform that will complement the electronic monitoring system of 19,000 non-casino gaming machines until 2020.

**NBG /** The bank has no intention of proceeding with a share capital increase, given its strong capital base.

**Folli Follie/ Folli-Follie** agreed with Alpha Bank and Emporiki Bank the issue of an ordinary bond loan amounting 231.5 million euro with a two-year duration, in order to refinance short term borrowing ending at 30/06/2010. The terms of the loan are considered to be favorable for the company given the economic circumstances and the duration of the loan.

**OTE/** The company plans to launch by September its new television programme, through Hellas Sat HD. The service will be offered through subscription, and is expected to have an emphasis on sports programmes.

## Macro

There was a considerable increase in the deposits made at Greek banks during the month of May, according to the statistics provided by the ECB. Namely, deposits increased to 379.7 billion euros in May from 373.1 billion euros in April, reaching their highest level since March 1998.

## Other News

Greece wants to "roll over three-, six- and 12-month treasury bills maturing in July", aiming to raise approx. 4 billion euros.



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