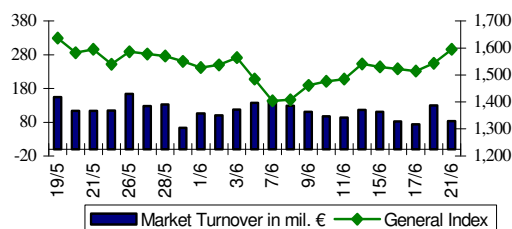


Daily Market Report



Tuesday, 22 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,595	3.4%	0.0%	-27.4%
FTSE /ASE 20	761	3.3%	-1.4%	-32.4%
FTSE /ASE Mid 40	1,849	2.5%	-0.5%	-29.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,442	-0.1%	-1.7%	0.1%
Nasdaq	2,289	-0.9%	-2.5%	0.9%
S&P 500	1,113	-0.4%	-2.0%	-0.2%
FTSE-100	5,299	0.9%	0.7%	-2.1%
DAX-30	6,293	1.2%	3.9%	5.6%
CAC-40	3,736	1.3%	4.9%	-5.1%
NIKKEI-225	10,124	-1.1%	-3.2%	-4.0%
HANG SENG	20,928	0.1%	3.9%	-4.3%

Market Statistics

Market Turnover (in mil. euros)	83.2
Advances	169
Declines	27
Unchanged	36
Total Movers	232

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	754.29	-0.87%	26,233	8,868

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Halkor			12,460	28.96

	Calendar of Events		AGM
	Ex dividend	Dividend	
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun
Results			
ETE	27-Aug	17:30	

Market Comment

Stocks continued their positive movement on Monday, following a positive trend in international markets, while traded volume returned to the previously low levels. The composite index closed at 1,595.21 points, up 3.38pct. Turnover at 83.18 million euros. Most up stocks: Coca Cola 18.99 euros (+6.99). Most down stocks: Intralot: 2.87 euros (-3.69%), Jumbo 5.50 euros (-1.79%), Fourlis 7.24 euros (-1.63%). The yield spread between the 10-year Greek and German benchmark bonds widened to 682 basis points with the Greek bond yielding 9.57 pct and the German Bund 2.75 pct. Some profit taking is seen today.

Corporate

NBG/ The bank will offer to buy the remaining shares of Turkish leasing company Finans Finansal Kiralama AS. NBG will make the offer to buy at 2.6 liras per shares.

Alpha/ AGM today at 10am local.

Macro

Greece's state budget deficit shrank by 38.7 pct in the January-May period, compared with the corresponding period last year, a performance exceeding targets set by the Stability and Growth Program, official figures showed on Monday. A finance ministry announcement said the budget deficit fell to 8.978 billion euros in the five-month period, from 14.655 billion euros last year, for a decline of 38.7 pct. The country's updated Stability and Growth program envisages an annual target for a decline of 35.1 pct. The ministry attributed this improvement to reduced budget spending and higher revenues, a performance achieved even before additional government measures were fully integrated. Budget revenue up 8.3% vs 11.7% target.

Greece's economy is expected to shrink 3% to 4% in 2010 before returning to positive growth from mid 2011, Economy Minister Louka Katseli told reporters on Monday, Reuters reports.

Other News

Fitch Ratings will assess the progress and impact of Greece's fiscal plan before deciding on its next move on the country's credit rating, head of global economics Brian Coulton said. The ratings company is concerned about the medium-term growth prospects for Spain and Portugal, he told reporters.

HELEX/ The Board of directors has decided to modify the fees that it charges to investors, listed companies, brokerage companies and custodians, with the aim of improving the competitiveness of the Greek capital market. At the same time, HELEX is providing motives to brokers to increase the penetration of the new services offered by the Group. These changes will go into effect on the 1st of July 2010.



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