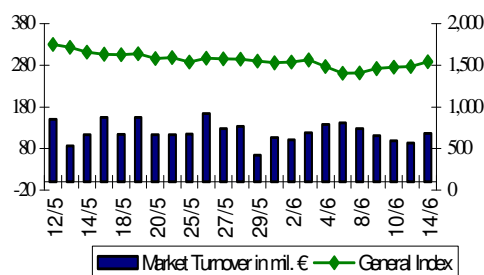


# Daily Market Report



Tuesday, 15 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,541	3.8%	-7.1%	-29.8%
FTSE /ASE 20	741	4.3%	-8.0%	-34.2%
FTSE /ASE Mid 40	1,766	3.0%	-5.1%	-32.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,191	-0.2%	-4.0%	-2.3%
Nasdaq	2,244	0.0%	-4.4%	-1.1%
S&P 500	1,090	-0.5%	-4.1%	-2.3%
FTSE-100	5,202	0.7%	-1.2%	-3.9%
DAX-30	6,125	1.3%	1.1%	2.8%
CAC-40	3,626	2.0%	1.8%	-7.9%
NIKKEI-225	9,891	0.1%	-5.5%	-6.2%
HANG SENG	20,129	0.4%	-0.1%	-8.0%

## Market Statistics

Market Turnover (in mil. euros)	116.1
Advances	162
Declines	28
Unchanged	42
Total Movers	232

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	737.90	-0.41%	24,506	15,940
September 2010	728.31	-1.70%	7,902	7,391

## Calendar of Events

	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

## Market Comment

Stocks ended significantly higher on Monday, supported by a positive climate in other European markets. The composite index returned above the 1,500-level, closing at 1,540.69 points, up 3.81 pct. Turnover at 116.1 million euros.

Most up stocks: Ellaktor 3.00 euros (+7.14%), Eurobank 4.19 euros (+6.35%), OTE 5.85 euros (+6.17%), Viohalco 3.30 euros (+5.77%)

The yield spread between the 10-year Greek and German benchmark bonds widened further to 572 basis points from 555 bps on Friday.

Overall mood remains positive.

## Corporate News

OPAP/ Greek betting monopoly OPAP estimates that sales this year will stay at 2009 levels due to the deterioration of conditions in the Greek economy, the company's chief executive told the annual shareholders meeting yesterday. Management also noted that technical games as well as online gambling are its priorities, while it said it will emphasize on the improvement of its agents' network and the company spending.

Government aims to further raise revenues from gaming legalization.

Intralot / AGM approves 0.15 € dividend per share. From Monday 14 June 2010 the shares will trade ex-dividend rights. Beneficiaries for the dividend are the shareholders which are registered until the record date\*, Wednesday 16 June 2010. The payment of the dividend for the year 2009, will begin at Tuesday of 22 June, 2010.

Piraeus Port Authority – Thessaloniki Port Authority / To become holding companies for all ports in Greece

## Macro

Greece's credit rating was cut to non-investment grade, or junk, by Moody's Investors Service. In making the four-step downgrade to Ba1 from A3, Moody's cited "substantial" risks to economic growth from the austerity measures tied to a 110 billion-euro (\$134.5 billion) aid package from the European Union and the International Monetary Fund. The lower rating "incorporates a greater, albeit, low risk of default," Moody's said in a statement. The outlook is stable, it said.

The Production Index in Construction recorded a fall of 19.7% in the 1st quarter 2010 as compared to the 1st quarter 2009, Greece's national statistics said Monday. A year earlier, the year-on-year growth rate of the index was -13.8%.

The Production Index in Construction (IPC) for the 1st quarter 2010, as compared to the 4th quarter 2009 fall by 33.1%.

Officials from the European Union, International Monetary Fund (IMF) and the European Central Bank began conducting a review of Greece's finances and reforms on Monday to determine whether Greece is meeting its economic targets. The 22-member-team of foreign officials will spend one week visiting with finance, health and labor ministry officials as well as with Bank of Greece Governor George Provopoulos. First comments are positive on progress of Greek economy, inflation watch.

EU / Industrial production in the euro zone grew by 0.8 percent in April compared with the previous month, indicating economic recovery remained gradual, the European Union.



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