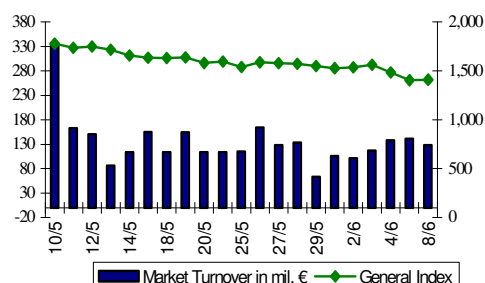


Daily Market Report



Wednesday, 09 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,409	0.4%	-13.6%	-35.8%
FTSE /ASE 20	670	0.3%	-16.0%	-40.5%
FTSE /ASE Mid 40	1,644	-1.3%	-7.3%	-37.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	9,940	1.3%	-4.2%	-4.7%
Nasdaq	2,171	-0.2%	-4.2%	-4.3%
S&P 500	1,062	1.1%	-4.4%	-4.8%
FTSE-100	5,028	-0.8%	-1.9%	-7.1%
DAX-30	5,869	-0.6%	2.7%	-1.5%
CAC-40	3,380	-1.0%	-0.4%	-14.1%
NIKKEI-225	9,409	-1.4%	-9.2%	-10.8%
HANG SENG	19,415	-0.4%	-2.5%	-11.2%

Market Statistics

Market Turnover (in mil. euros)	128.0
Advances	50
Declines	134
Unchanged	52
Total Movers	236

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	659.25	-1.60%	32,213	14,332
September 2010	651.68	-2.73%	1,650	1,165

Calendar of Events

	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
HTO	09-Jul	0.5	16-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Greek market ended marginally higher +0.4% to 1,409 on 128m euros total turnover. Most up stocks: PPC 12.18euros (+6.75%), OPAP 11.21euros (+4.77%), Ellaktor 2.82euros (+4.44%), Titan 14.60euros (+4.29%). The yield spread between the 10-year Greek and German benchmark bonds widened to 565 basis points from 559 bps on Monday, with the Greek bond yielding 8.15 pct and the German Bund 2.50 pct.

Psychology remains negative while lack of upcoming catalysts will keep volumes low.

Corporate News

J&P Avax/ The Company, will book a special tax charge of 1.3 million euros, to be reflected in 2010 earnings, according to an Athens bourse filing.

Sarantis / The amount of extraordinary contribution for social responsibility on the total net income for the fiscal year 2010 amounts to €467,800 for the Group.

OPAP / To offer in Stichima half-time bets during World Cup

Macro

Consumer prices in the country increased 5.4% from a year earlier, after a 4.8% gain in April, the Hellenic Statistical Authority said. The price of alcoholic beverages and tobacco products rose an annual 16.9%, reflecting higher taxes on these goods, while transport costs jumped 20.3% following an increase in the excise duty on fuel, according to the authority's data.

Other News

Greece will issue 4 billion T-Bills in early July.

Greek Finance Minister George Papaconstantinou said Tuesday that his country's budget was "on track" and that he expected a clean bill of health from an upcoming visit from International Monetary Fund and other finance officials.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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