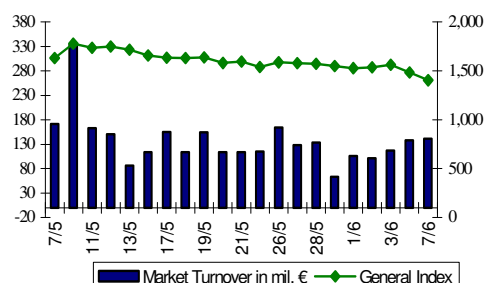


# Daily Market Report



Tuesday, 08 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,404	-5.5%	-13.9%	-36.1%
FTSE /ASE 20	668	-5.9%	-16.3%	-40.7%
FTSE /ASE Mid 40	1,666	-3.2%	-6.0%	-36.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	9,816	-1.2%	-5.4%	-5.9%
Nasdaq	2,174	-2.0%	-4.0%	-4.2%
S&P 500	1,050	-1.4%	-5.4%	-5.8%
FTSE-100	5,069	-1.1%	-1.1%	-6.4%
DAX-30	5,905	-0.6%	3.3%	-0.9%
CAC-40	3,414	-1.2%	0.6%	-13.3%
NIKKEI-225	9,542	0.2%	-7.9%	-9.5%
HANG SENG	19,446	0.3%	-2.4%	-11.1%

## Market Statistics

Market Turnover (in mil. euros)	141.6
Advances	17
Declines	174
Unchanged	38
Total Movers	229

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	656.50	-1.68%	33,305	13,736
September 2010	648.84	-2.82%	1,082	619

	Calendar of Events	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15		10-Jun
OPAP	16-Jun	1.1		14-Jun
Fourlis	21-Jun	0.25		11-Jun
Coca Cola	23-Jun	0.3		21-Jun
Titan	25-Jun	0.18		
Ellaktor	29-Jun	0.1		25-Jun
PPC	01-Jul	1		29-Jun
Hellenic Petrol	05-Jul	0.3		02-Jun
Athens Water	06-Jul	0.02		04-Jun
Sarantis	06-Jul	0.01		30-Jun
HTO	09-Jul	0.5		16-Jun

## Market Comment

Greek market dropped to 1,403.92 closing (-5.45%), on a 141.62m euros total turnover. Most down stocks: OTE -11.69% at 5.74 euros, BoC -10.29% at 3.05 euros, Ellaktor -7.53% at 2.70euros and Coca Cola 3E -7.34% at 16.80 euros. The yield spread between the 10-year Greek and German benchmark bonds widened to 559 basis points, from 545 bps on Friday, with the Greek bond yielding 8.14 pct and the German Bund 2.55 pct. Psychology remains negative while lack of upcoming catalysts will keep volumes low. We might see some technical rebound today following the last two negative sessions and finalization of rescue plan by European Finance Ministers.

## Corporate News

OTE /OTE will ask shareholders to approve a 19-cent dividend per share on 2009 earnings, revising earlier plans to pay a dividend of 50 cents a share.

The group will pay a special levy of about 96 million euros on last year's earnings, to be reflected in 2010 results. Hellenic Telecom, is evaluating requesting that 30.1 million euros from the above amount be returned as it related to dividend income from 2008 profit, on which a levy has already been paid.

## Other News

Transactions Value in May 2010 reached €3,200.2 million decreased by 32% since April 2010 when transactions value was €4,702.7 million. Compared with May 2009 when transactions value was €5,212.6 million there was an decrease of 39%.

Correspondingly, Average Daily Value (ADV) of Transactions in May 2010 was €160.0 million, which is lower, compared to April 2010 (€235.1 million) and also lower since May 2009 (€260.6 million).

Market capitalization of the Athens Stock Exchange by the end of May was calculated at €60.9 billion. Compared with the corresponding capitalization of April 2010, which was €71.9 billion, there was a decrease of 15.38%, while compared with the corresponding capitalization of May 2009, which was €87.2 billion, the decrease reached 30.24%. International investors in May 2010 did 51.6% of the transactions' value (in April 2010 they did 53.9% of the transactions' value, while in May 2009 they had done 40.9% of the transactions' value). Greek retail investors in May 2010 did 29.7% of the transactions' value (in April 2010 they did 29.5% of the transactions' value, while in May 2009 they had done 42.2% of the transactions' value)

European finance ministers put the finishing touches on a rescue fund being backed by 440 billion euros in national guarantees, seeking to halt the spread of Greece's debt crisis. The European Financial Stability Facility would sell bonds backed by the guarantees and use the money it raises to make loans to euro-area nations in need, the finance ministers agreed yesterday in Luxembourg. The new entity would sell debt only after an aid request is made by a country. The ministers aim for ratings companies to assign a AAA rating to the facility, whose bonds would be eligible for European Central Bank refinancing operations. The fund will be based in Luxembourg. The fund, being created for three years, is the main part of a 750 billion-euro aid package that European Union finance ministers hammered out a month ago to combat a sovereign debt crisis. Another 60 billion euros will come from the European Commission -- the EU's executive arm -- and 250 billion euros from the International Monetary Fund.



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