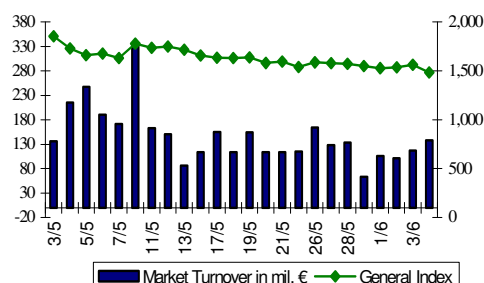


# Daily Market Report



Monday, 07 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,485	-5.0%	-14.2%	-32.4%
FTSE /ASE 20	709	-5.6%	-16.0%	-37.0%
FTSE /ASE Mid 40	1,722	-3.3%	-9.7%	-34.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	9,932	-3.2%	-5.6%	-4.8%
Nasdaq	2,219	-3.6%	-4.3%	-2.2%
S&P 500	1,065	-3.4%	-5.6%	-4.5%
FTSE-100	5,126	-1.6%	-2.6%	-5.3%
DAX-30	5,939	-1.9%	0.5%	-0.3%
CAC-40	3,456	-2.9%	-2.8%	-12.2%
NIKKEI-225	9,533	-3.7%	-10.9%	-9.6%
HANG SENG	19,313	-2.4%	-4.1%	-11.7%

## Market Statistics

Market Turnover (in mil. euros)	137.8
Advances	34
Declines	148
Unchanged	49
Total Movers	231

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	694.26	-2.11%	30,540	14,623
September 2010	681.50	-3.91%	795	432

	Calendar of Events		
	Ex dividend	Dividend	AGM
MPB	01-Jun	0.08	
BoC	02-Jun	0.08	
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Foerlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
HTO	09-Jul	0.5	16-Jun

## Market Comment

Greek market dropped below 1,500 closing at 1,485 (-5%), on a 137.8m euros total turnover, after talks of a potential sovereign default in Hungary sparked rumors of a Greek debt restructuring over the weekend.

Most down stocks: OPAP -9.09% (11.50 euros), MIG -8.16% (4.50euros), NBG -6.70% (9.74 euros) and EFG -6.57% (3.84euros).

The 10-year benchmark bond was the most heavily traded security with a turnover of 12 million euros. The yield spread between the 10-year Greek and German benchmark bonds widened to 555 basis points from 544 bps on Thursday. Today, markets focus on Ecofin and Eurogroup meetings that decide upon support mechanism. Psychology remains negative and market is expected weak with some buying opportunities to emerge.

## Corporate News

OPAP/ European Union Court, votes in favor of OPAP's monopoly, recognizing the right of EU members to ban other lucky games in their market. The sales agents of the company, decided to strike for the first two days of the World Cup that starts next week. They stage the strike to protest against an overhaul in their tax regime and they demand a 12% commission in all games. The Greek agents are the only ones authorized to sell its products in Greece. They had walked off their job during the Champions League final in May, costing OPAP EUR17 mil in lost revenue, the company's head G. Spanoudakis said.

MIG / The group's one off tax for 2010 will be 12.4m euros according to a press release.

Mytilineos / The company will pay 8.2 million euros in a special tax charge on 2009 earnings, according to an Athens bourse filing. The Greek metals and energy group has already set aside about 2 million euros for the levy and the remainder will be booked in earnings this year, the filing showed.

## Macro News

The Greek economy shrank 0.8 pct in the first quarter of 2010, compared with the fourth quarter of 2009. The EU executive's statistics agency, in a report, said Greece's Gross Domestic Product (GDP) shrank 2.3 pct in the January-March period, compared with the corresponding three-month period in 2009.

Greek economic sentiment slumped in May as the government agreed to another round of budget austerity in return for 110 billion euros (\$134 billion) in loans from the European Union and International Monetary Fund.

An index that measures short-term economic trends dropped to 61.9 points from 69.1 in April, the Athens-based Foundation for Economic & Industrial Research said in a statement. Consumer confidence declined to minus 67 points from minus 61.



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