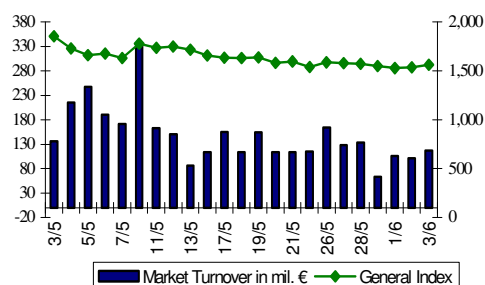


Daily Market Report



Friday, 04 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

Greece's benchmark ASE Index gained 1.67 percent, to 1,563.53. Total turnover at 117.3m euros. Banks +3.52%. Most up stocks: Alpha Bank +6.35% (4.69euros), EFG +5.12% (4.11 euros), Emporiki Bank +5.12% (3.26 euros), Hellenic Exchanges +4.37% (4.78 euros) and NBG +3.78% (at 10.44 euros).
Another day with low trading volumes ahead..

Limited news flow due to newspapers' personnel strike...

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,564	1.7%	-15.6%	-28.8%
FTSE /ASE 20	751	2.2%	-17.6%	-33.3%
FTSE /ASE Mid 40	1,781	0.8%	-12.7%	-31.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,255	0.1%	-6.8%	-1.7%
Nasdaq	2,303	1.0%	-6.4%	1.5%
S&P 500	1,103	0.4%	-7.1%	-1.1%
FTSE-100	5,211	1.2%	-6.2%	-3.7%
DAX-30	6,055	1.2%	-1.3%	1.6%
CAC-40	3,557	1.6%	-6.8%	-9.6%
NIKKEI-225	9,873	-0.4%	-10.7%	-6.4%
HANG SENG	19,726	-0.3%	-6.5%	-9.8%

Market Statistics

Market Turnover (in mil. euros)	117.3
Advances	96
Declines	61
Unchanged	67
Total Movers	224

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	730.89	-2.68%	28,529	13,975
September 2010	719.89	-4.14%	484	326

	Calendar of Events		
	Ex dividend	Dividend	AGM
MPB	01-Jun	0.08	
BoC	02-Jun	0.08	
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
HTO	09-Jul	0.5	16-Jun

Hellenic Petroleum / AGM approves dividend distribution of 0.30 per share

HTO / Greek Finance Minister George Papakonstantinou said there will be changes in the company's Board of Directors.



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