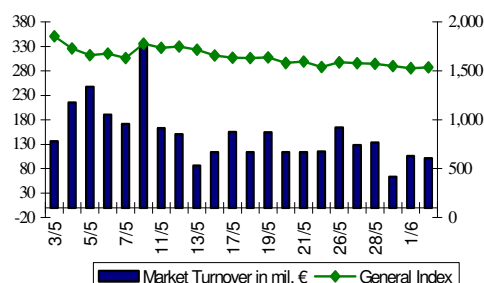


Daily Market Report



Thursday, 03 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,538	0.7%	-17.8%	-30.0%
FTSE / ASE 20	735	0.6%	-20.3%	-34.7%
FTSE / ASE Mid 40	1,767	0.7%	-12.8%	-32.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,250	2.2%	-6.9%	-1.7%
Nasdaq	2,281	2.6%	-7.3%	0.5%
S&P 500	1,098	2.6%	-7.4%	-1.5%
FTSE-100	5,151	-0.2%	-7.2%	-4.8%
DAX-30	5,981	0.0%	-2.5%	0.4%
CAC-40	3,502	0.0%	-8.3%	-11.0%
NIKKEI-225	9,904	3.1%	-10.4%	-6.1%
HANG SENG	19,831	1.8%	-6.1%	-9.3%

Market Statistics

Market Turnover (in mil. euros)	101.1
Advances	96
Declines	65
Unchanged	60
Total Movers	221

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE / ASE 20				
June 2010	726.77	-1.10%	26,540	6,298
September 2010	717.00	-2.43%		

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG			503,204	2.71
EFG			198,679	4.32

	Calendar of Events	Ex dividend	Dividend	AGM
MPB	01-Jun	0.08		
BoC	02-Jun	0.08		
Intralot	14-Jun	0.15		10-Jun
OPAP	16-Jun	1.1		14-Jun
Fourlis	21-Jun	0.25		11-Jun
Coca Cola	23-Jun	0.3		21-Jun
Titan	25-Jun	0.18		
Ellaktor	29-Jun	0.1		25-Jun
PPC	01-Jul	1		29-Jun
Hellenic Petrol	05-Jul	0.3		02-Jun
Athens Water	06-Jul	0.02		04-Jun
Sarantis	06-Jul	0.01		30-Jun
HTO	09-Jul	0.5		16-Jun

Market Comment

Greece's benchmark ASE Index gained 0.67 percent, to 1,537.82. Total turnover at 101.12m euros. Most up, the stocks of state owned companies to be privatized : Thessaloniki Water Supply +7.02%, Athens Sewage +6.08%, Piraeus Port Authority 4.83%, Hellenic Postbank +4.14%. Most down: Hellenic Exchanges -3.58%, Emporiki Bank -3.42%, BoC -1.98%. Strong international markets to help local sentiment.

Other News

Greece plans to sell stakes in the state-owned railway and water companies as it "accelerates" the privatization of assets to help reduce a budget deficit.

The government will sell 49 percent of the Trainose unit of Hellenic Railways Organization SA, 23 percent of Thessaloniki Water & Sewage Co SA, the country's second- biggest water company, and minority stakes in casinos. In Athens Water Supply, the government intends to sell a 10 percent stake, keeping a 51 percent. The government also intends to sell a 39 percent stake in Hellenic Post.

The government will set up a holding company for state assets, Papaconstantinou said. Greece will retain a 51 percent stake in PPC and its current strategic participation in Hellenic Petroleum. It will also retain its 20 percent share in OTE as the group is a strategic element for the government. Greece will retain its stake in OPAP, as the economic management of OPAP is expected to bring significant revenues, like for example by restructuring the market of betting games by introducing video lotto terminals and dealing with Internet betting. Greek Finance Minister George Papakonstantinou said yesterday that OPAP's monopoly on Greek sports betting is likely to be extended beyond 2020.

Greece however, won't sell its assets at current market levels.

The Greek government is aiming at safeguarding the uninterrupted provision of the public goods while at the same time it is trying to improve public finances.

TRAINOSE: Immediate restructuring and abolition of unprofitable routes. Transfer of personnel to other public services.

Ports: Establishment of holding companies taking over the management and launching the listing in the ASE of some of them.

Airports: Extension of the concession of Eleftherios Venizelos and possible listing in the ASE.

Concessions: New concession contracts for Egnatia highway, and warehouses of OSE.

Energy: Separation of DEPA from DESFA the distribution agency. The Greek state maintains its 51% stake in PPC.

Gaming: The Greek state sells its stakes at casinos. It is maintaining its stake in OPAP.

Real estate: Establishment of a holding company taking over the management

The planed sale of stakes in railway and water companies and the postal service is expected to raise 3 billion euros (\$3.7 billion) and to help reduce a budget deficit that sparked the debt crisis across southern Europe.

The state also will extend the concession of Athens International Airport, the country's biggest airport which is managed by German construction company Hochtief AG.

Greece will accept most of the demands made by the EU/IMF on the pension reform. This will lead to a reduction of retirement benefits to 48% of average working life salary

Corporate News

OPAP / Greek Finance Minister George Papaconstantinou said Opap SA's monopoly on Greek sports-betting may be extended beyond 2020. Papaconstantinou spoke to reporters in Athens yesterday.

Ellaktor / The group to pay 15.7 million euros in a special tax charge in 2010, according to an Athens bourse filing.

Intralot/ Announced that one off tax for fiscal year 2009 reached 4.85m euros for the company and 5.27m for the group.

Hellenic Petroleum / AGM approves dividend distribution of 0.30 per share

HTO / Greek Finance Minister George Papakonstantinou said there will be changes in the company's Board of Directors.



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