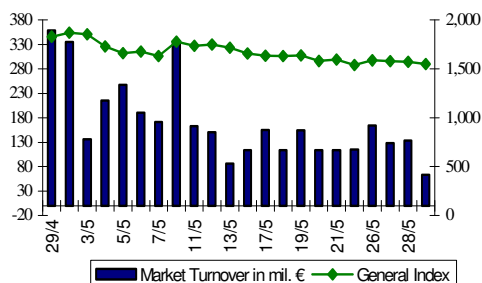


# Daily Market Report



Tuesday, 01 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,551	-1.2%	-17.1%	-29.4%
FTSE /ASE 20	745	-1.5%	-19.2%	-33.8%
FTSE /ASE Mid 40	1,802	-1.8%	-11.1%	-31.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,137	-1.2%	-8.2%	-2.8%
Nasdaq	2,257	-0.9%	-8.7%	-0.5%
S&P 500	1,089	-1.2%	-8.6%	-2.3%
FTSE-100	5,188	-0.1%	-7.1%	-4.1%
DAX-30	5,964	0.3%	-2.0%	0.1%
CAC-40	3,508	-0.2%	-7.4%	-10.9%
NIKKEI-225	9,721	-0.5%	-11.0%	-7.8%
HANG SENG	19,634	-0.7%	-6.3%	-10.2%

Market Statistics	
Market Turnover (in mil. euros)	63.5
Advances	52
Declines	108
Unchanged	68
Total Movers	228

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	734.82	-1.35%	24,965	4,527
September 2010	723.97	-2.81%		

## Calendar of Events

2-Jun	BoC - Ex dividend date (0.08 euros)
14-Jun	OPAP-AGM
16-Jun	HTO - AGM
16-Jun	OPAP- Ex dividend date (1.10 euros)
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
26-Jun	Titan Ex dividend (0.18 euros)
26-Jun	PPC - AGM
9-Jul	HTO - Ex dividend ( 0.50 euros)

## Market Comment

Greece's benchmark ASE Index lost 1.2 percent, to 1,551. Total turnover at 63.5m euros. Most up stocks: OPAP +4.35%, EEEK +1.39%, Emporiki Bank +0.30%. Most down stocks -7.50%, Bank of Cyprus -5.24%, EFG -4.34%. Banks ended -2.47% lower. Another low volume session today.

## Macro News

Greek retail sales rose 14.9 percent in March from a year earlier.

The annual growth rate of total credit expansion to domestic enterprises and households decreased further to 3.2% in April 2010, from 3.5% in March 2010 and 4.2% in December 2009.

## Corporate News

**PPC** /The company will hire 1,600 new staff this year, Chief Executive Officer Arthouros Zervos said.

The company has so far hired 400 people of the 1,600 for this year and expects to have an additional 400 positions in 2011.

Greece doesn't plan to sell any of its 51 percent holding in the Athens-based company or any power plants, Zervos said.

**OPAP** / Agents plan 2day strike for 11-12 June

**MRB** / Trades ex-div today 0.08 per share

**Athens Water Supply** / 1Q2010 sales stood at 83.9m euros from 85.4m euros -1.7% yoy. Ebitda reached 8.9m euros from 8.4m euros +5.9% yoy. Net income at 0.143m from 1.152m euros.



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