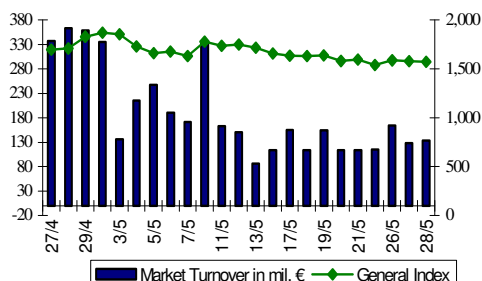


Daily Market Report



Monday, 31 May 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,578	-0.5%	-12.5%	-28.1%
FTSE /ASE 20	762	-1.2%	-13.7%	-32.3%
FTSE /ASE Mid 40	1,816	1.2%	-10.0%	-30.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,137	-1.2%	-8.2%	-2.8%
Nasdaq	2,257	-0.9%	-8.7%	-0.5%
S&P 500	1,089	-1.2%	-8.6%	-2.3%
FTSE-100	5,188	-0.1%	-7.1%	-4.1%
DAX-30	5,946	0.2%	-2.3%	-0.2%
CAC-40	3,515	-0.3%	-7.2%	-10.7%
NIKKEI-225	9,810	0.5%	-10.2%	-7.0%
HANG SENG	19,764	0.0%	-5.7%	-9.6%

Market Statistics	
Market Turnover (in mil. euros)	133.3
Advances	101
Declines	78
Unchanged	50
Total Movers	229

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	743.87	-2.32%	24,852	13,076
September 2010	729.37	0.00%	253	2

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Titan			413,732	8.11
Ellaktor			14,699	4.15

Calendar of Events

28-May	BoP- Q110 Results
28-May	Intralot - Q110 Results
2-Jun	BoC - Ex dividend date (0.08 euros)
14-Jun	OPAP-AGM
16-Jun	HTO - AGM
16-Jun	OPAP- Ex dividend date (1.10 euros)
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
26-Jun	Titan Ex dividend (0.18 euros)
26-Jun	PPC - AGM
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greece's benchmark ASE Index lost 0.5 percent, to 1,570.2. Total turnover at 133.30m euros. Most down stocks: Titan -4.91%, EEEK -3.81%, Hellenic Postbank -3.30%, Alpha Bank -2.97%, Bank of Piraeus -2.97%. Low volumes expected today

Macro News

Greece's Producer Price Index in Industry in April 2010 as compared to April 2009 recorded a rise of 9.8%. A year earlier, the PPI decreased by 8.1%.

The PPI in April 2010 as compared to March 2010 recorded a rise of 1.5%. A year earlier the PPI increased by 0.4%. In the twelve-month period May 2009 – April 2010, the annual average rate of change of the PPI decreased by 1.4%. A year earlier the annual average rate of change of the PPI increased by 3.4%.

Corporate News

PPC / AGM to be held on June 26, 2010

EEEK / The company, failed to get permission for alcohol sales in Russia.

Motor Oil / Trades ex dividend today 0.50 euros per share

Gek Terna / Q1 Net 4.5m (-35% yoy) . Sales 137.6m euros (-7.96% yoy). Ebitda 21.1m (-6.6%).



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.