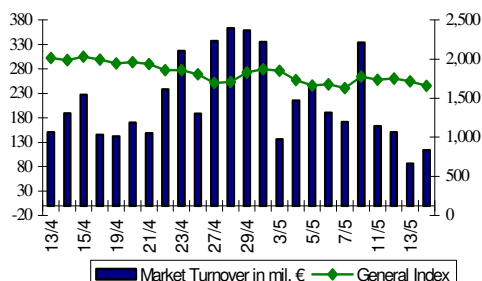


# Daily Market Report



Monday, 17 May 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,658	-3.4%	-17.7%	-24.5%
FTSE /ASE 20	805	-4.1%	-19.1%	-28.5%
FTSE /ASE Mid 40	1,861	-2.1%	-18.7%	-28.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,620	-1.5%	-4.5%	1.8%
Nasdaq	2,347	-2.0%	-6.3%	3.4%
S&P 500	1,136	-1.9%	-6.2%	1.8%
FTSE-100	5,263	-3.1%	-9.2%	-2.8%
DAX-30	6,057	-3.1%	-3.5%	1.7%
CAC-40	3,560	-4.6%	-12.3%	-9.6%
NIKKEI-225	10,203	-2.5%	-8.9%	-3.3%
HANG SENG	19,646	-2.5%	-11.2%	-10.2%

## Market Statistics

Market Turnover (in mil. euros)	113.3
Advances	47
Declines	127
Unchanged	50
Total Movers	224

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	790.63	-1.80%	26,503	12,335

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Mytilineos			53,980	6.22
OPAP			119,088	1.42

## Calendar of Events

17-May	Titan - Q110 Results
19-May	PPC Q110 Results - Pre market
19-May	Mytilineos - Q110 Results
19-May	Jumbo - 9M Results after market
25-May	Fourlis - Q10 Results - After market
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
27-May	Alpha Bank -Q110 Results 8:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend ( 0.50 euros)

## Market Comment

Stocks plunged in the last trading session in line with sharp losses in other European markets and a significant decline in the euro, as fiscal problems in the Eurozone's regional members resurfaced again. The composite index of the market fell 3.41 pct to end at 1,658 points. Total volume at 113.3m euros. The euro traded as low as \$1.2354, the weakest since October 2008. The yield spread between the 10-year Greek and German benchmark bonds widened to 485 basis points from 440 bps the previous day. Markets are set to open from lower levels today.

## Corporate News

Titan/The company's net profit is expected to have dropped 17 pct at 17.7m euros, according to consensus estimates. Average revenues are seen at 294.1m euros (-4.5%) and average Ebitda at 60.2m euros (-3.3%). Titan announces Q12010 results today after market close

PPC/Announces Q12010 results on May 19-pre market. Consensus estimates expect sales at 1.47 billion euros (-1.3% yoy), ebitda at 476.8m euros (+1% yoy). Net income is expected at 218.3m euros (-0.5% yoy).

ETE/ Finansbank first quarter profit slides to 145.2m liras compared with 297.1m liras in the first quarter of last year.

AB/Delhaize Group said it owns 90.8 percent of its Greek unit, Alfa-Beta Vassilopoulos, after a tender offer and will immediately exercise its squeeze-out rights.

## Other News

Moody's Investors Service said there is a "greater than" 80 percent chance that Greece's rating will be again downgraded. "A multi-notch downgrade is likely," Moody's said in a statement, adding that an upgrade is "unrealistic in the foreseeable future."

The rating agency cut Greece to A3 from A2 on April 22.

Greece is considering taking legal action against U.S. investment banks that might have contributed to the country's debt crisis, Prime Minister George Papandreou said.



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